

Current market situation Netherlands, Belgium and Luxembourg

Data as on December, 6th 2024
available

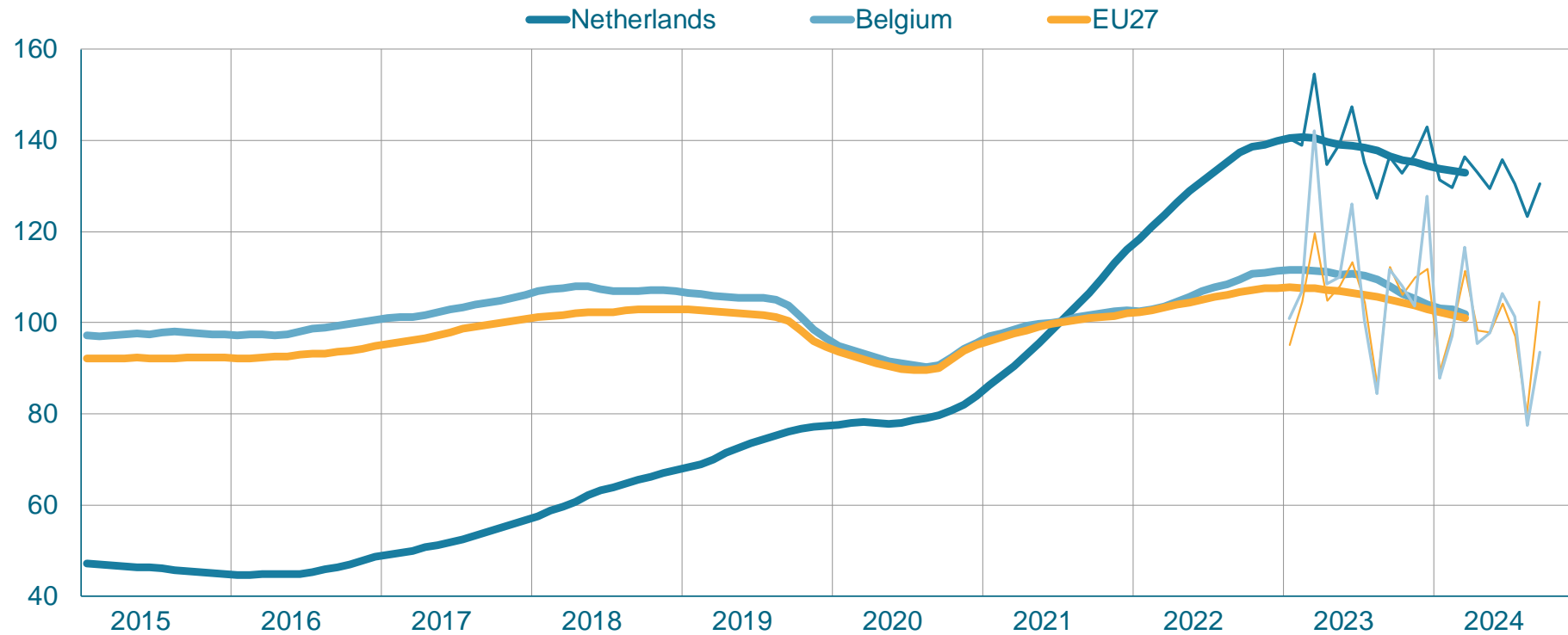
Netherlands, Belgium, Luxembourg

Mechanical and plant engineering

- **Production**
- **Turnover forecasts**
- **Business climate, Capacity utilization rate and constraints**

Development of machinery production*

Volume index, 2021 = 100 and 12-months moving average

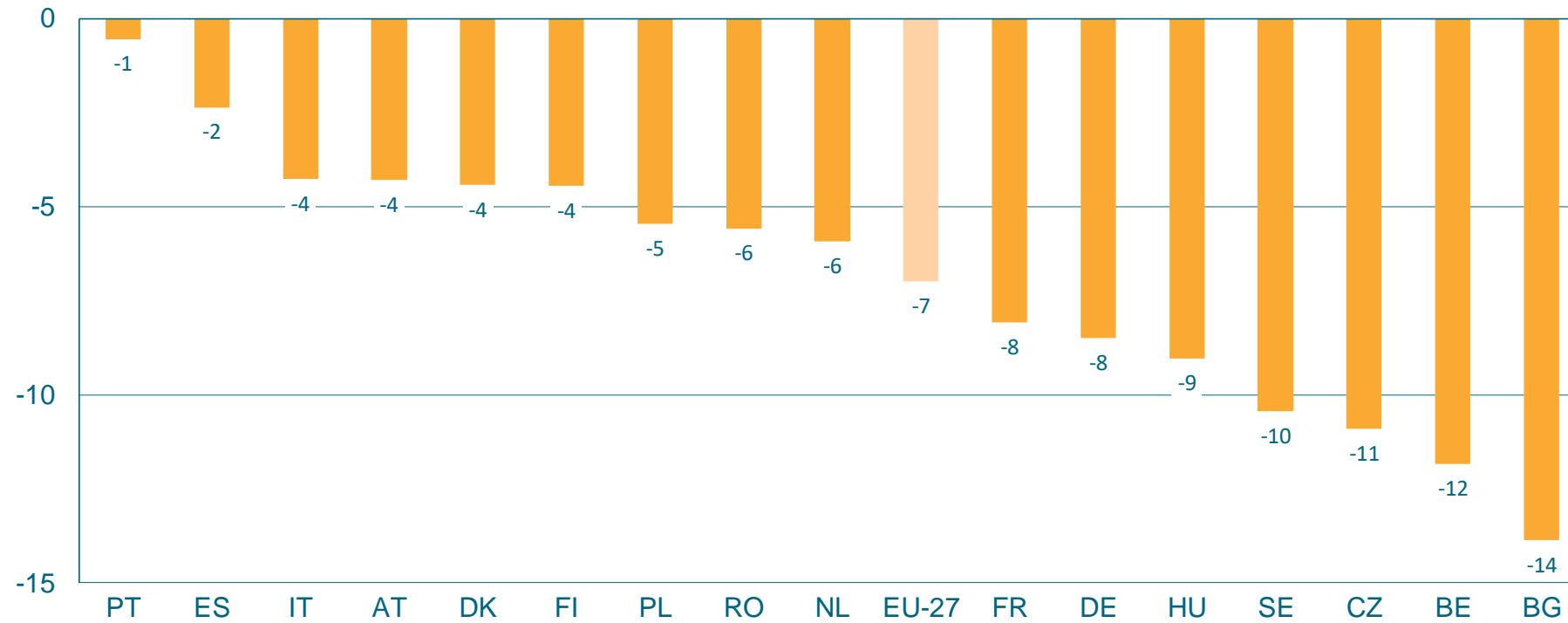


Source: Eurostat, Macrobond, VDMA

*) NACE rev. 2 code 28.

EU-27: Machinery production*

January - September 2024/2023, %, real, calendar adjusted

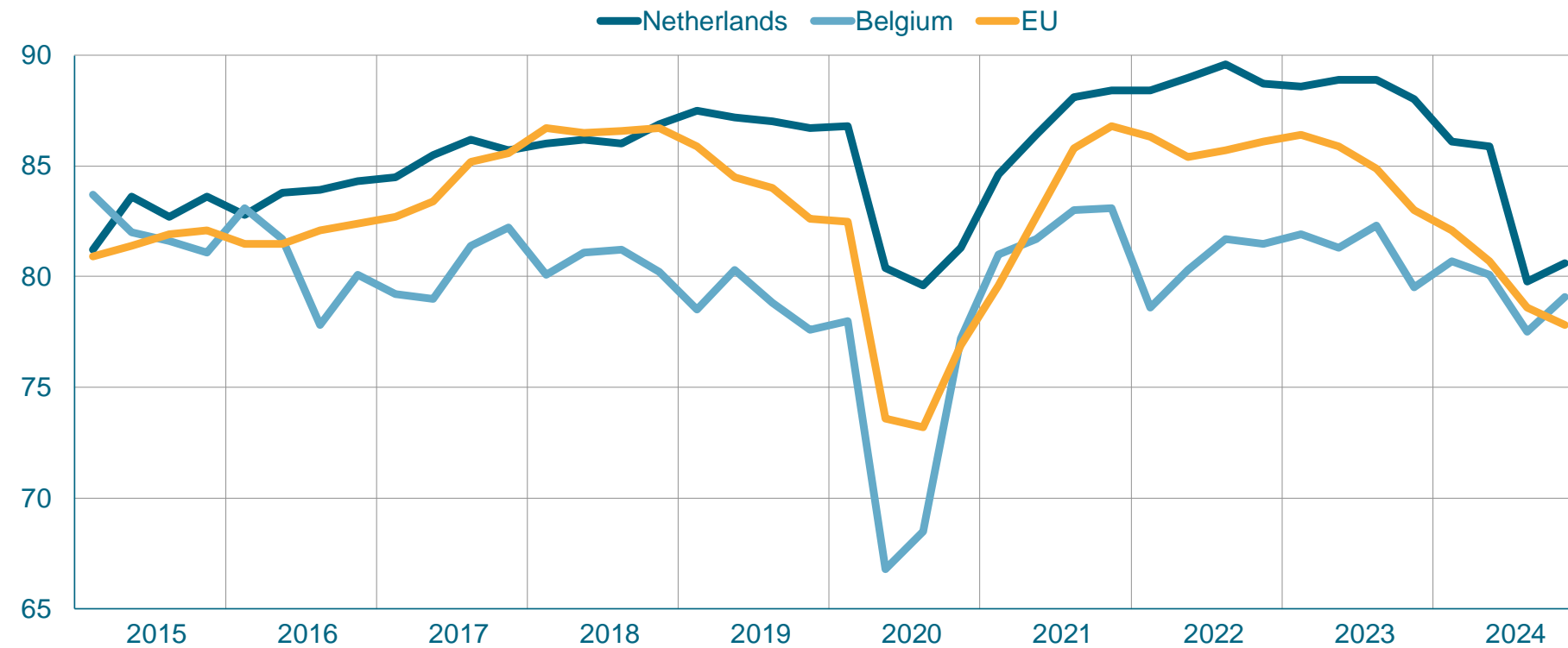


Source: Eurostat, Macrobond, VDMA

*) NACE rev. 2 chapter 28.

Capacity utilization in machinery and equipment manufacturing

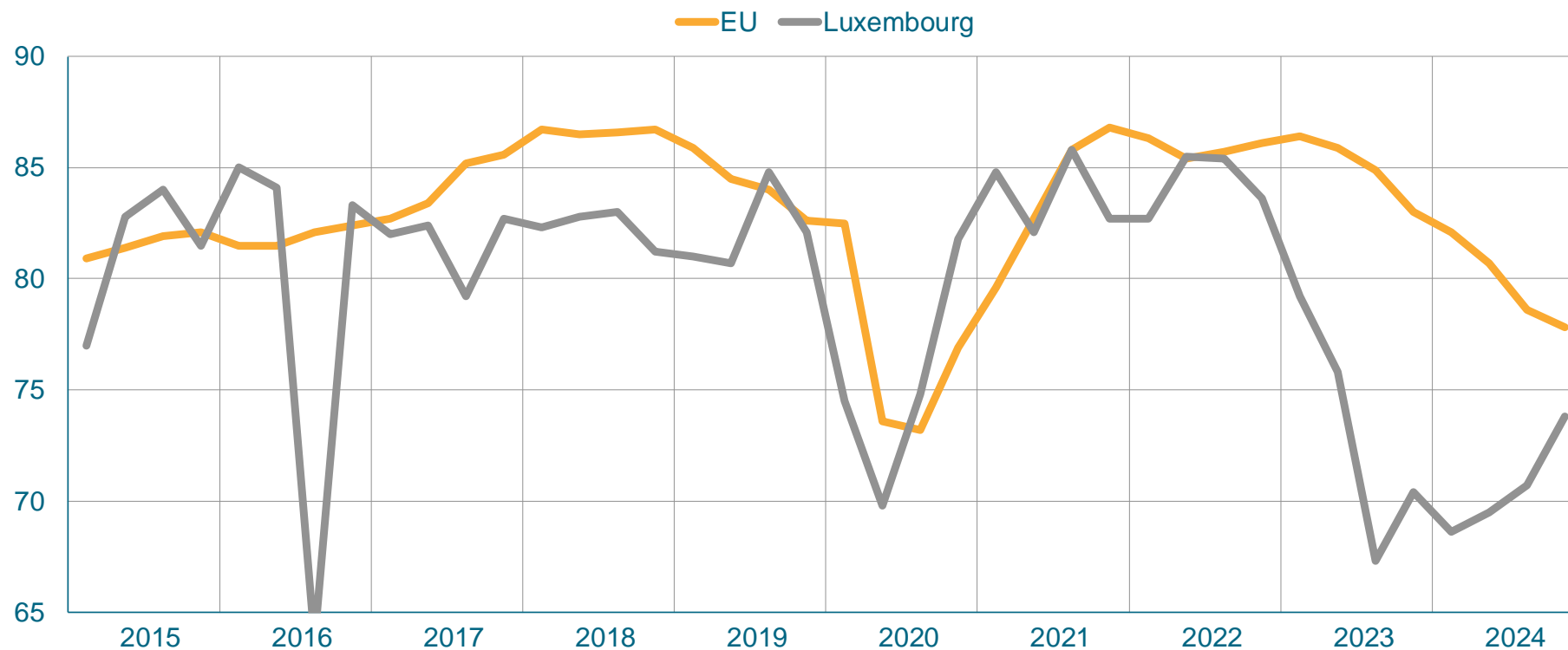
In % of full capacity level of output



Source: EU DG ECFIN, Macrobond, VDMA

Capacity utilization in machinery and equipment manufacturing in Luxembourg

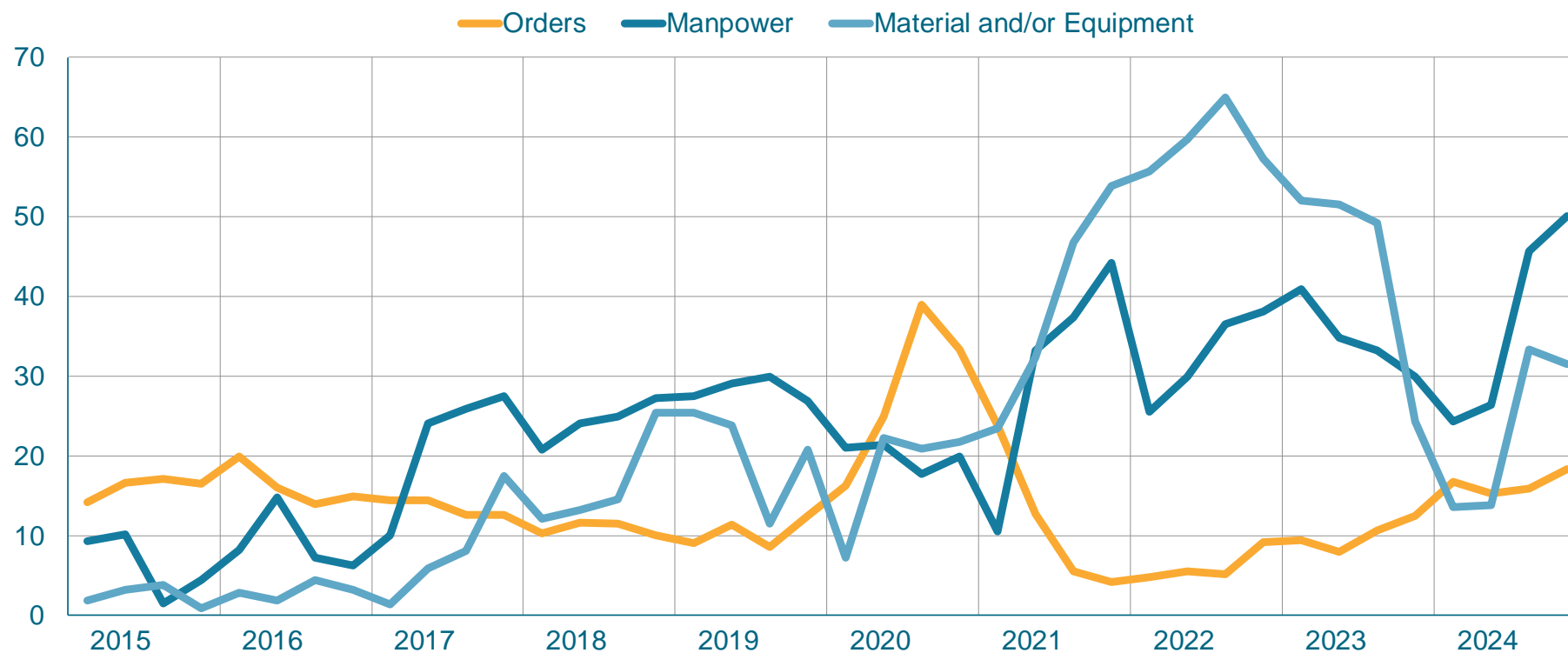
In % of full capacity level of output



Source: EU DG ECFIN, Macrobond, VDMA

Netherlands: Limitation of production in machinery and equipment manufacturing due to a lack of ...

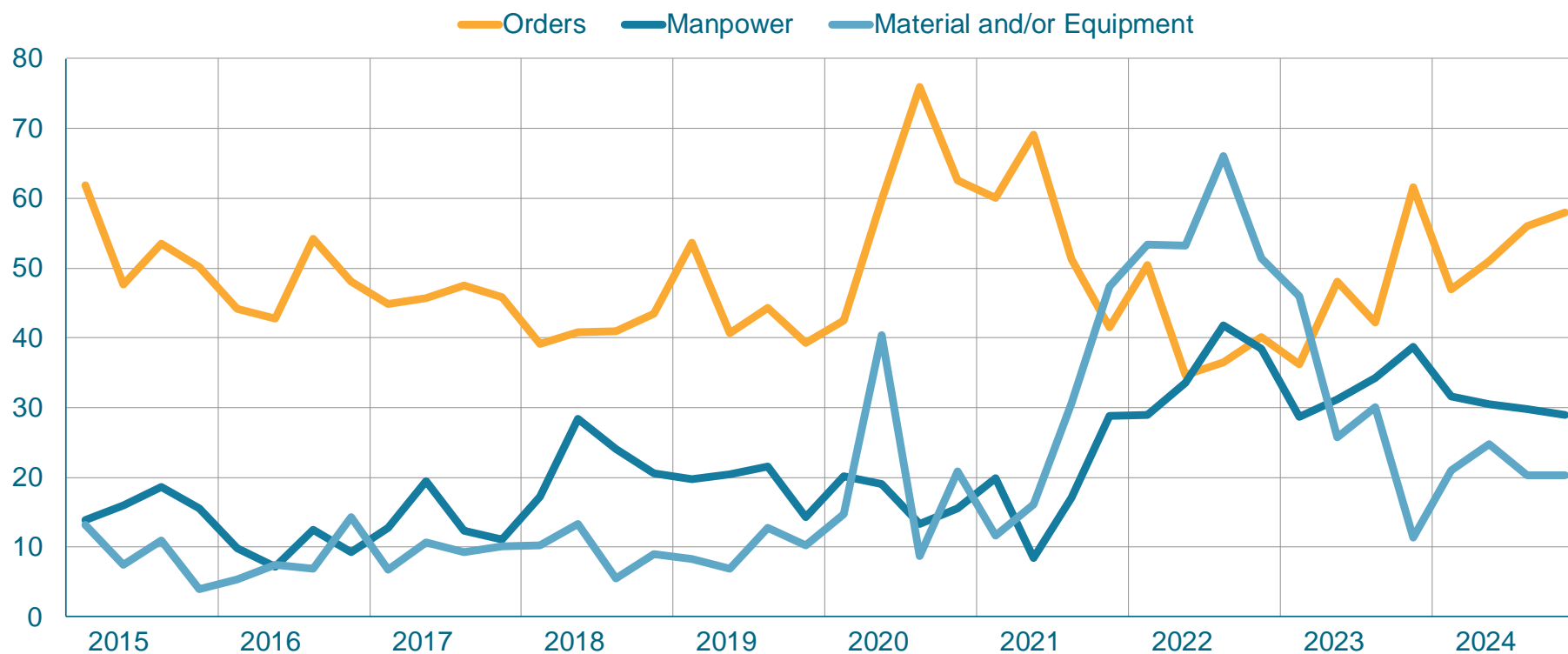
Share in percent



Source: European Commission, Macrobond, VDMA

Belgium: Limitation of production in machinery and equipment manufacturing due to a lack of ...

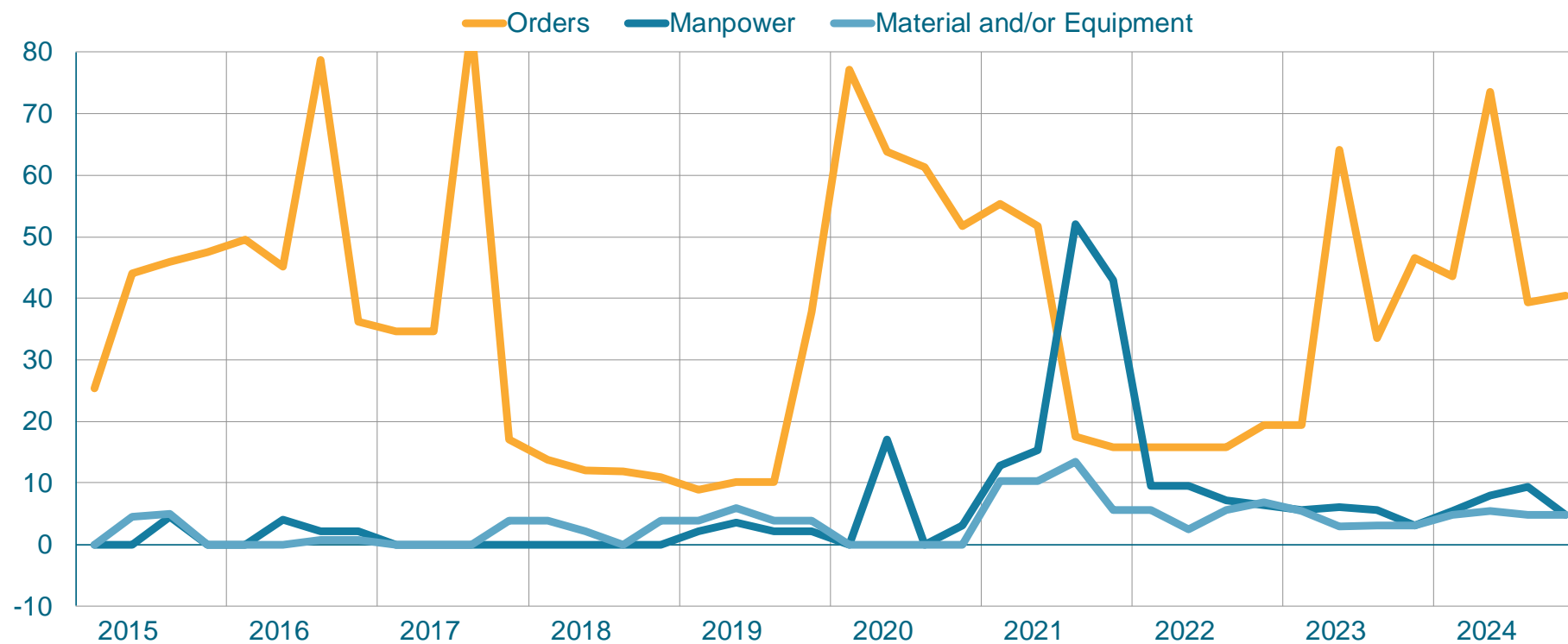
Share in percent



Source: European Commission, Macrobond, VDMA

Luxembourg: Limitation of production in machinery and equipment manufacturing due to a lack of ...

Share in percent

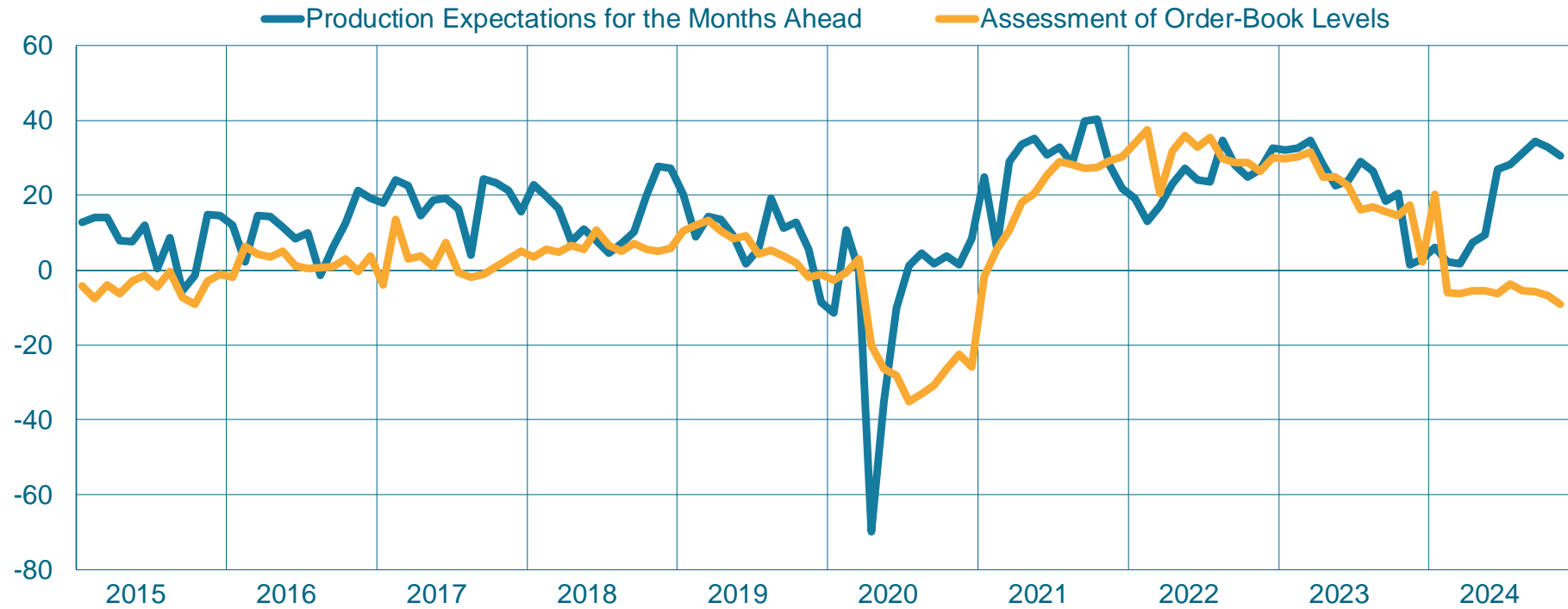


Source: European Commission, Macrobond, VDMA

Netherlands: Business climate in machinery and equipment manufacturing



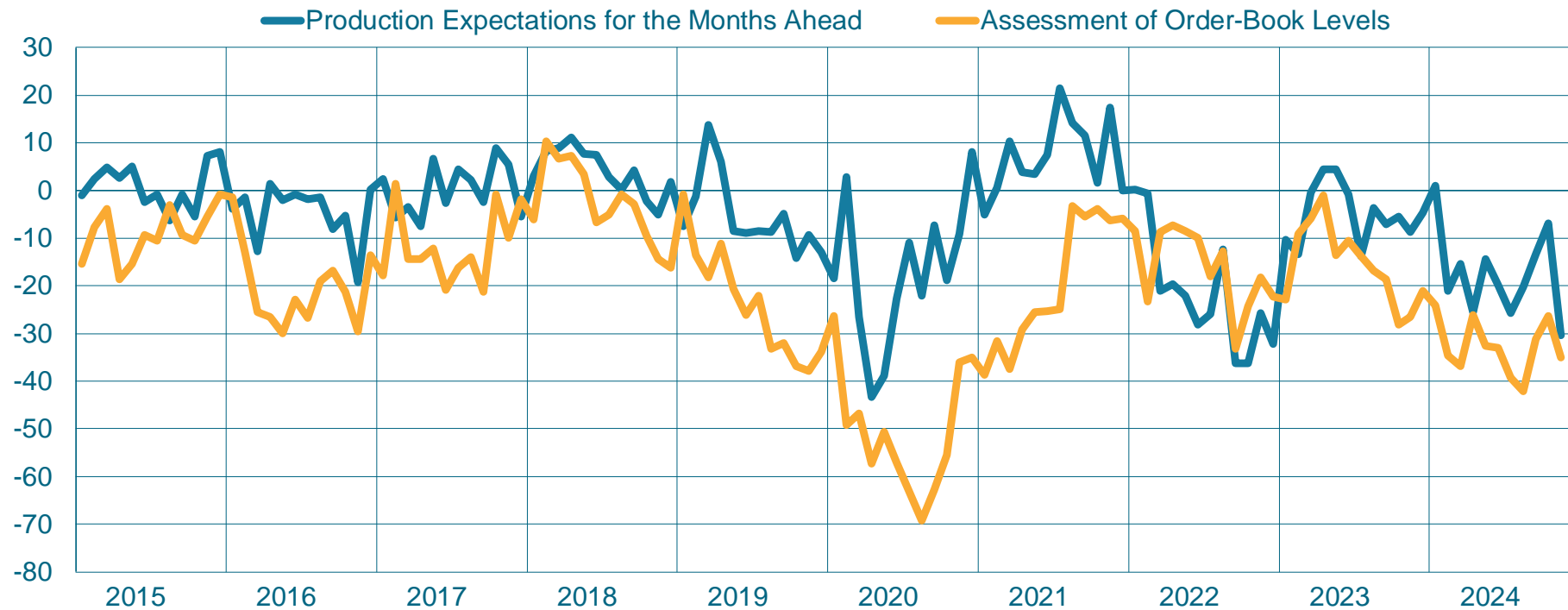
Balance of positive and negative answers, seasonally adjusted



Source: EU Commission, Macrobond, VDMA

Belgium: Business climate in machinery and equipment manufacturing

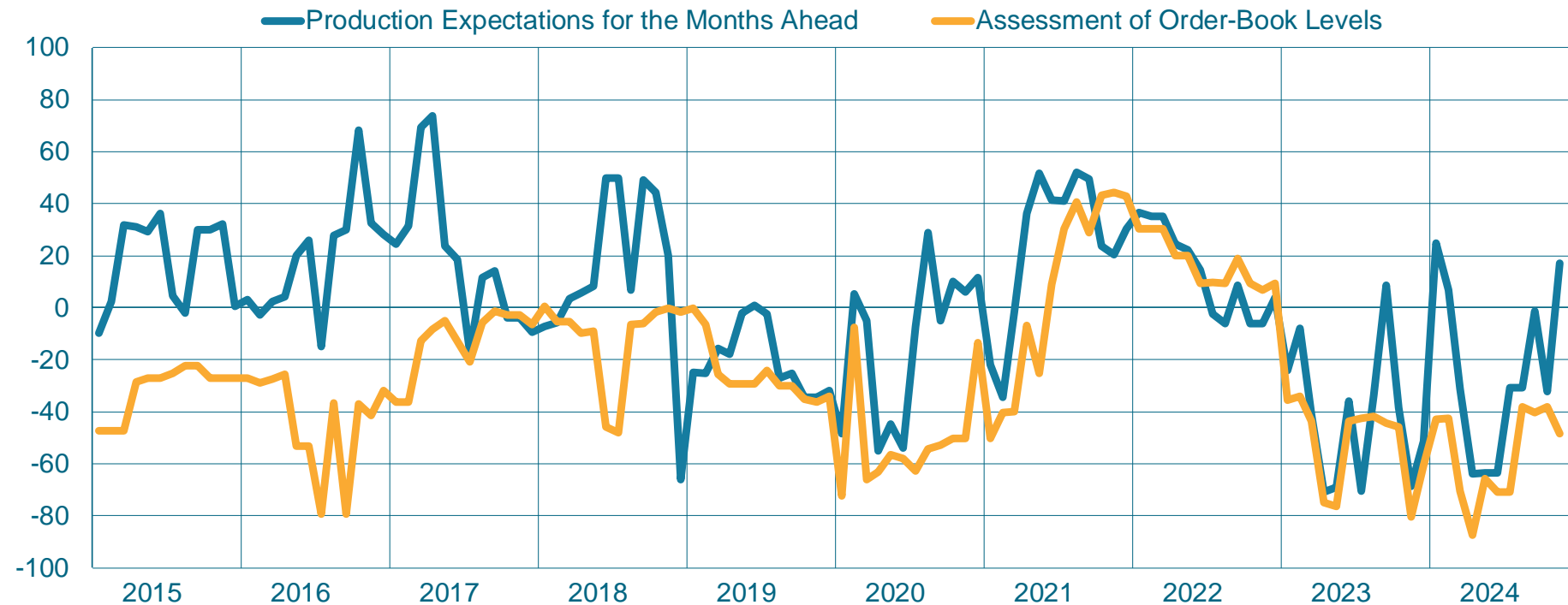
Balance of positive and negative answers, seasonally adjusted



Source: EU Commission, Macrobond, VDMA

Luxembourg: Business climate in machinery and equipment manufacturing

Balance of positive and negative answers, seasonally adjusted



Source: EU Commission, Macrobond, VDMA

Further information are online available for all EU member states by sectors



European Business Climate Survey Overview **Cross-Country** Cross-Industry

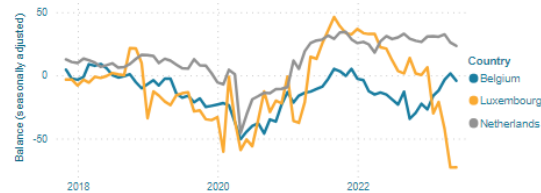
Country Comparison for Selected Indicators

31.10.2017 31.05.2023

Country (multiple selections) Mehrfachauswahl

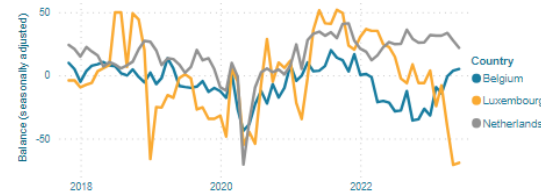
Industry 28 - Manufacture of machinery and equipment n.e.c.

Business Climate Index



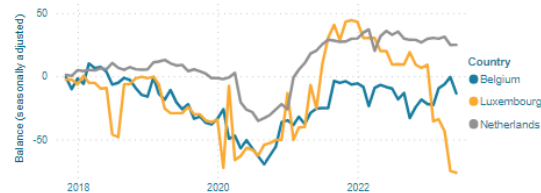
Source: European Commission, Directorate-General for Economic and Financial Affairs

Production expectations for the months ahead



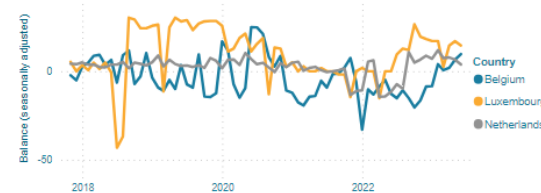
Source: European Commission, Directorate-General for Economic and Financial Affairs

Assessment of order-book levels



Source: European Commission, Directorate-General for Economic and Financial Affairs

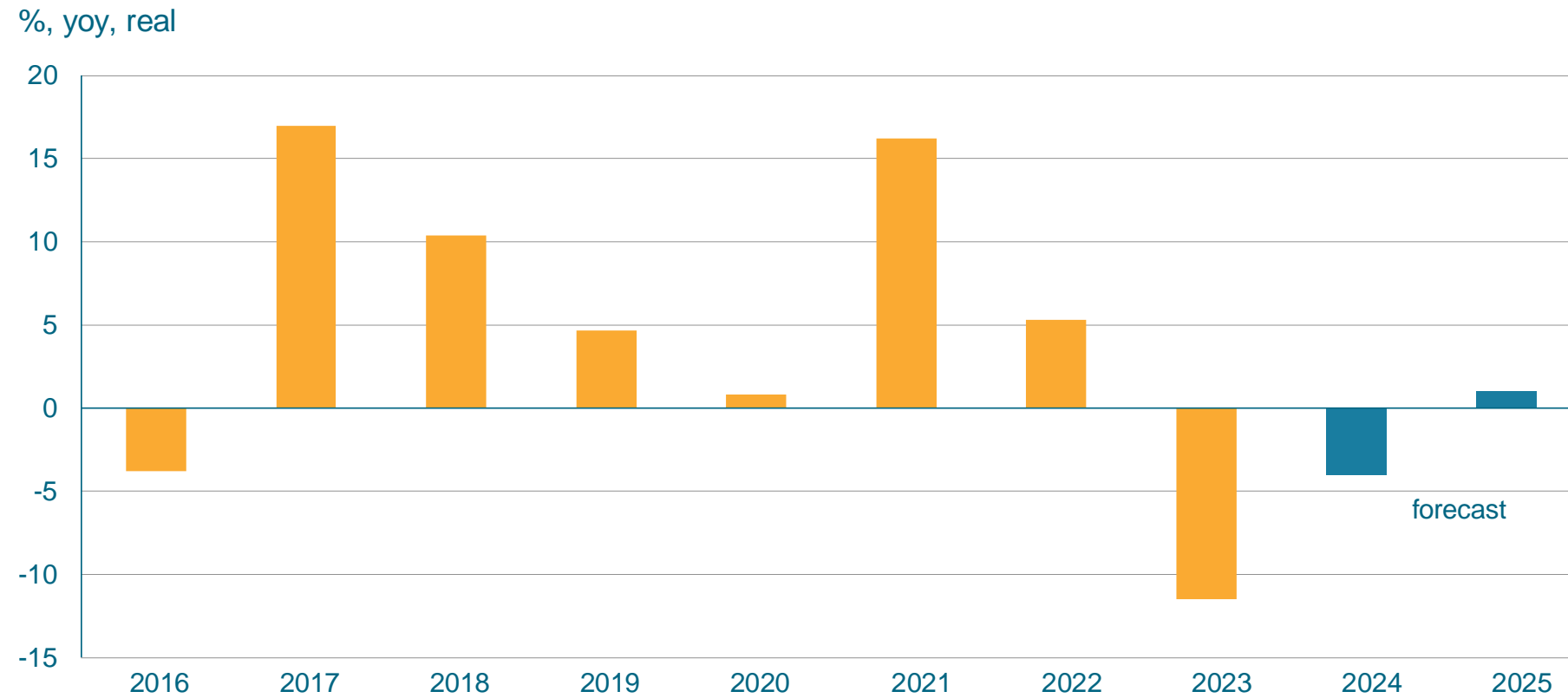
Assessment of stocks of finished products



Source: European Commission, Directorate-General for Economic and Financial Affairs

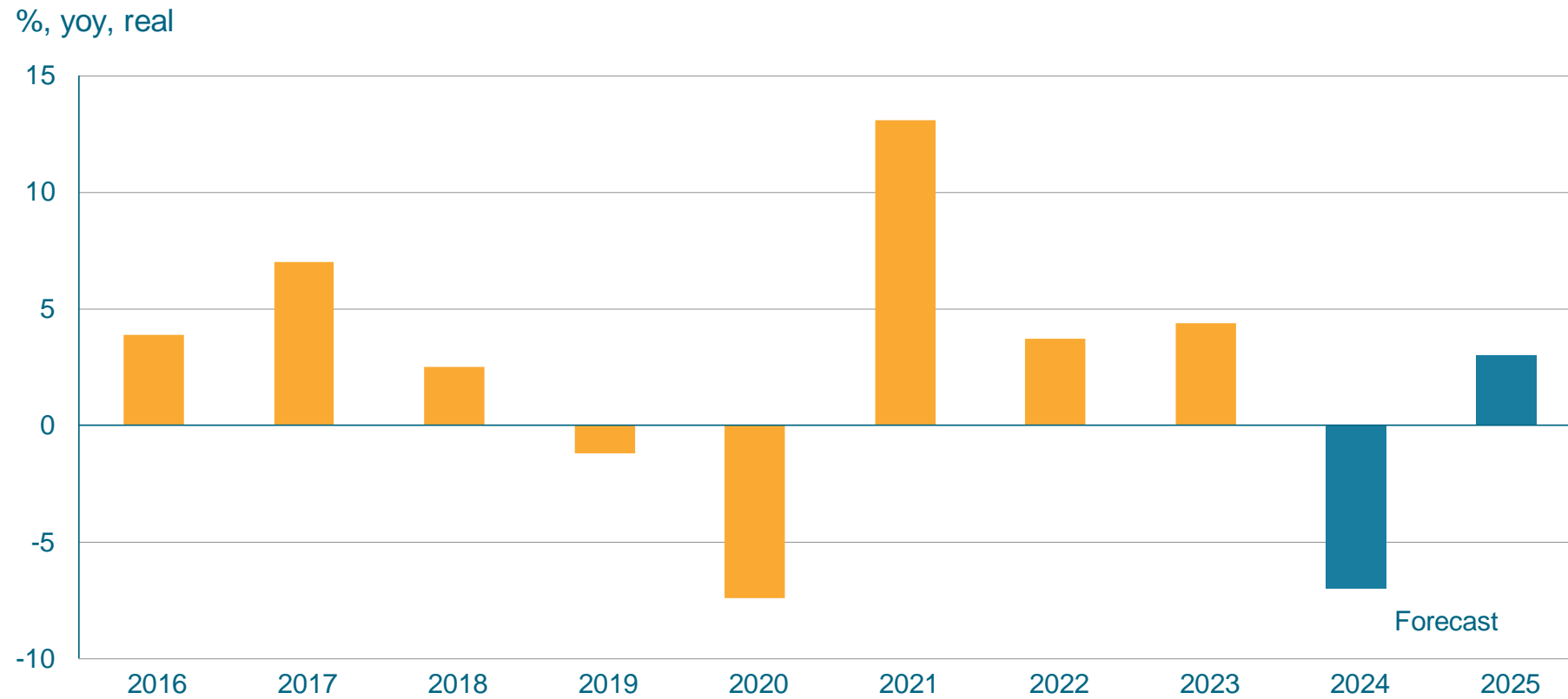
Check this website:
[VDMA Statistics Database](#)

Netherlands: Development of machinery turnover



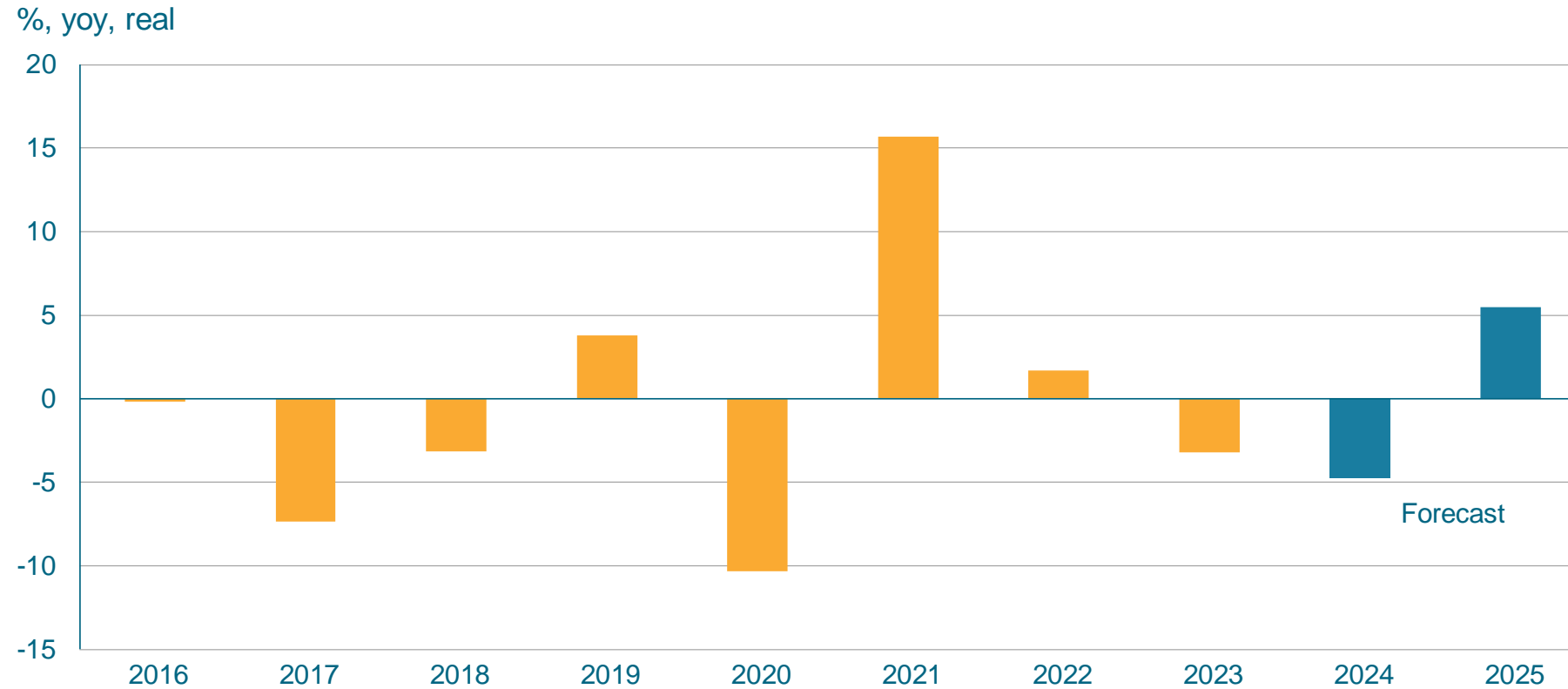
Source: Eurostat, VDMA

Belgium: Development of machinery turnover



Source: Eurostat, VDMA

Luxembourg: Development of machinery turnover



Source: Oxford Economics Ltd., VDMA

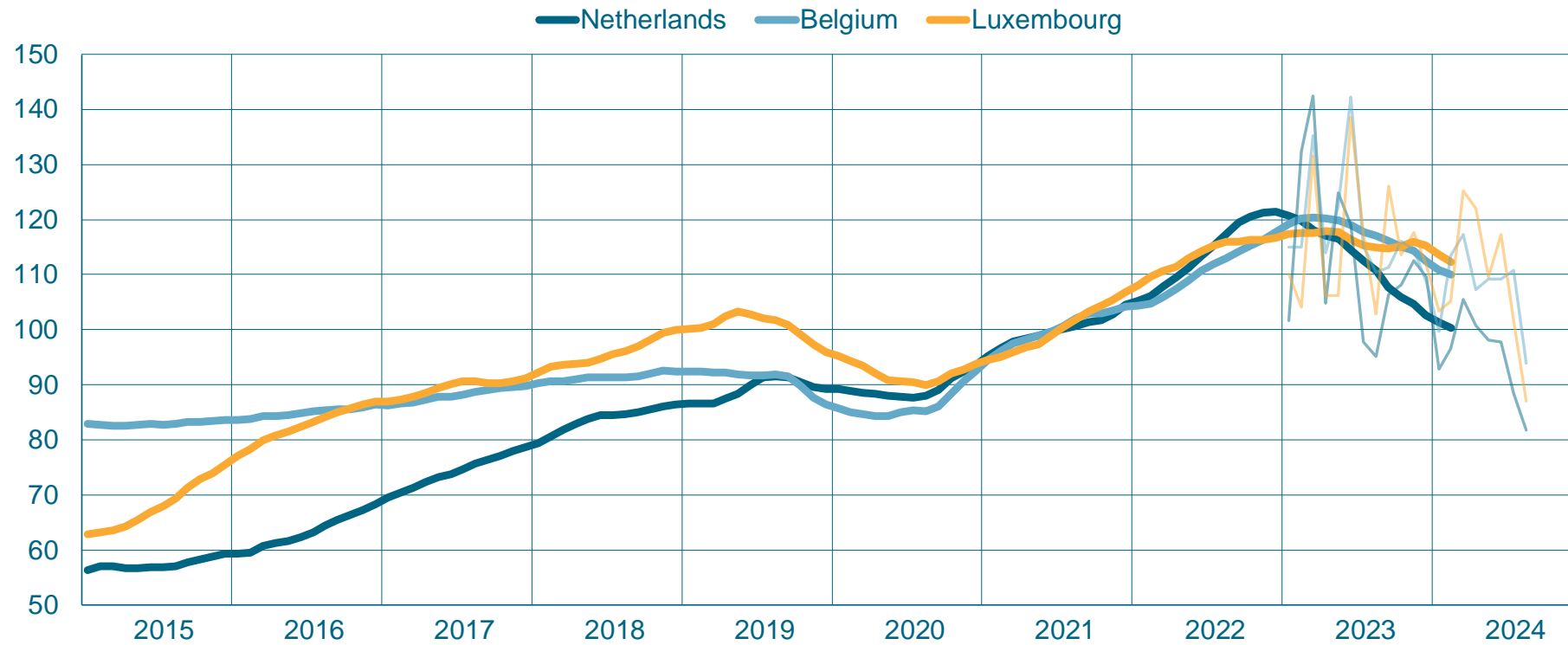
**Netherlands, Belgium,
Luxembourg**

Machinery and plant engineering

- Trade links

Machinery exports of Netherlands, Belgium and Luxembourg

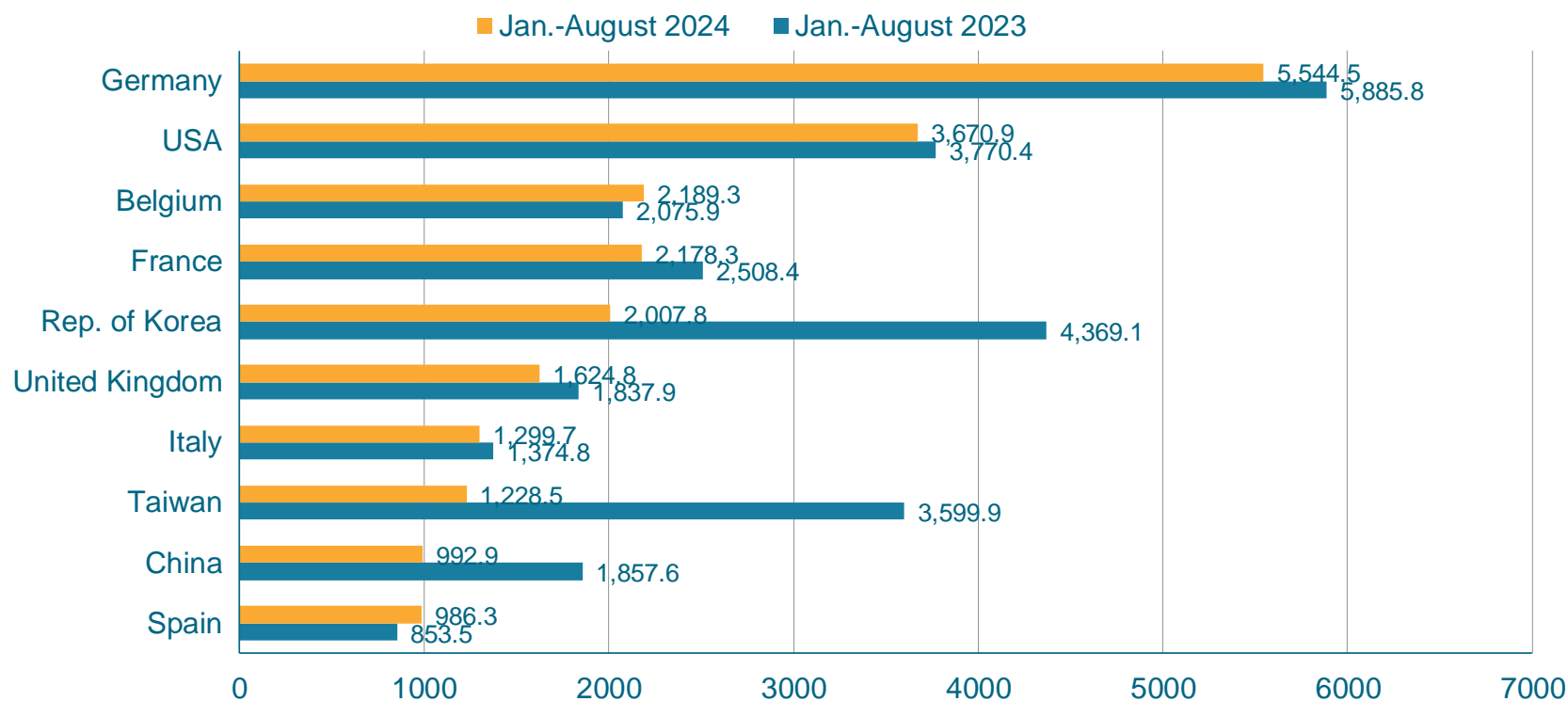
12-month moving average, Index 2021=100



Source: Eurostat, VDMA

Netherlands: Machinery exports TOP 10 countries

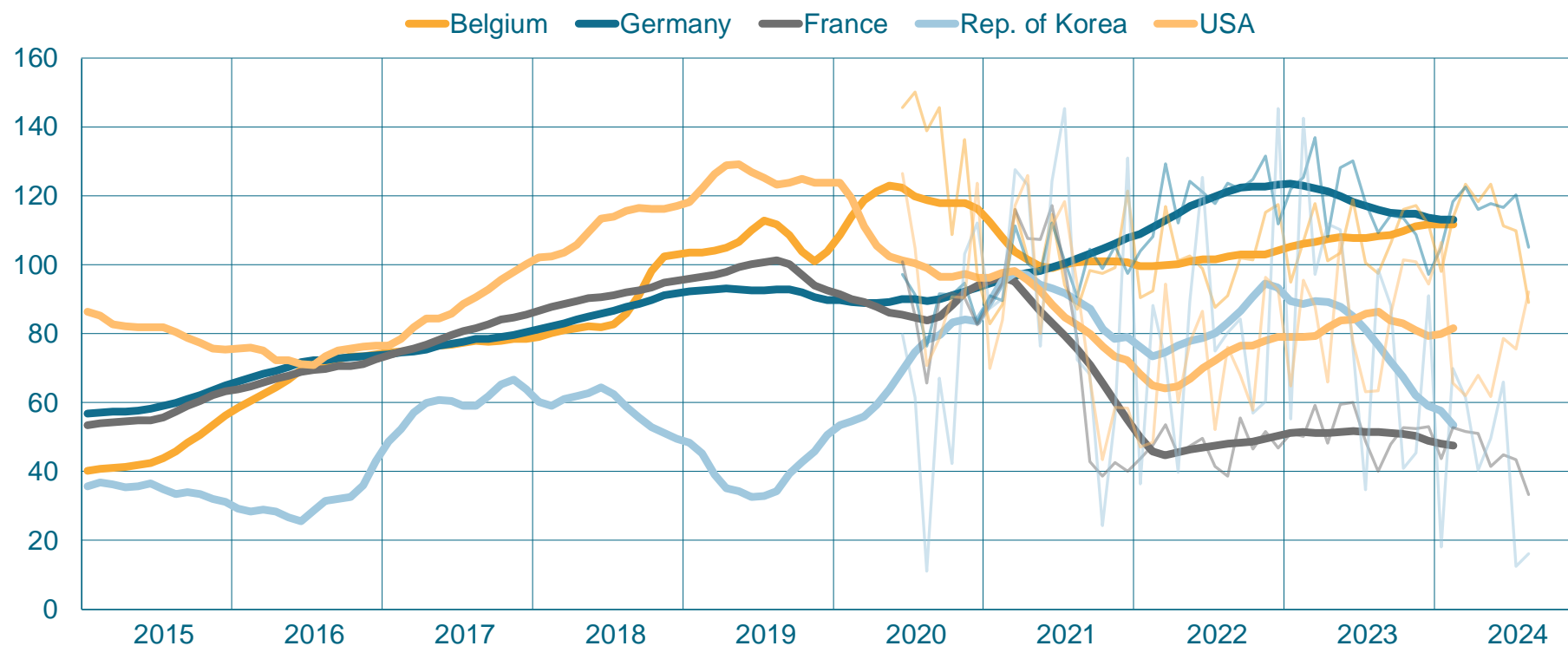
m EUR



Source: Eurostat, VDMA

Netherlands: Machinery exports in the Top-5 export countries

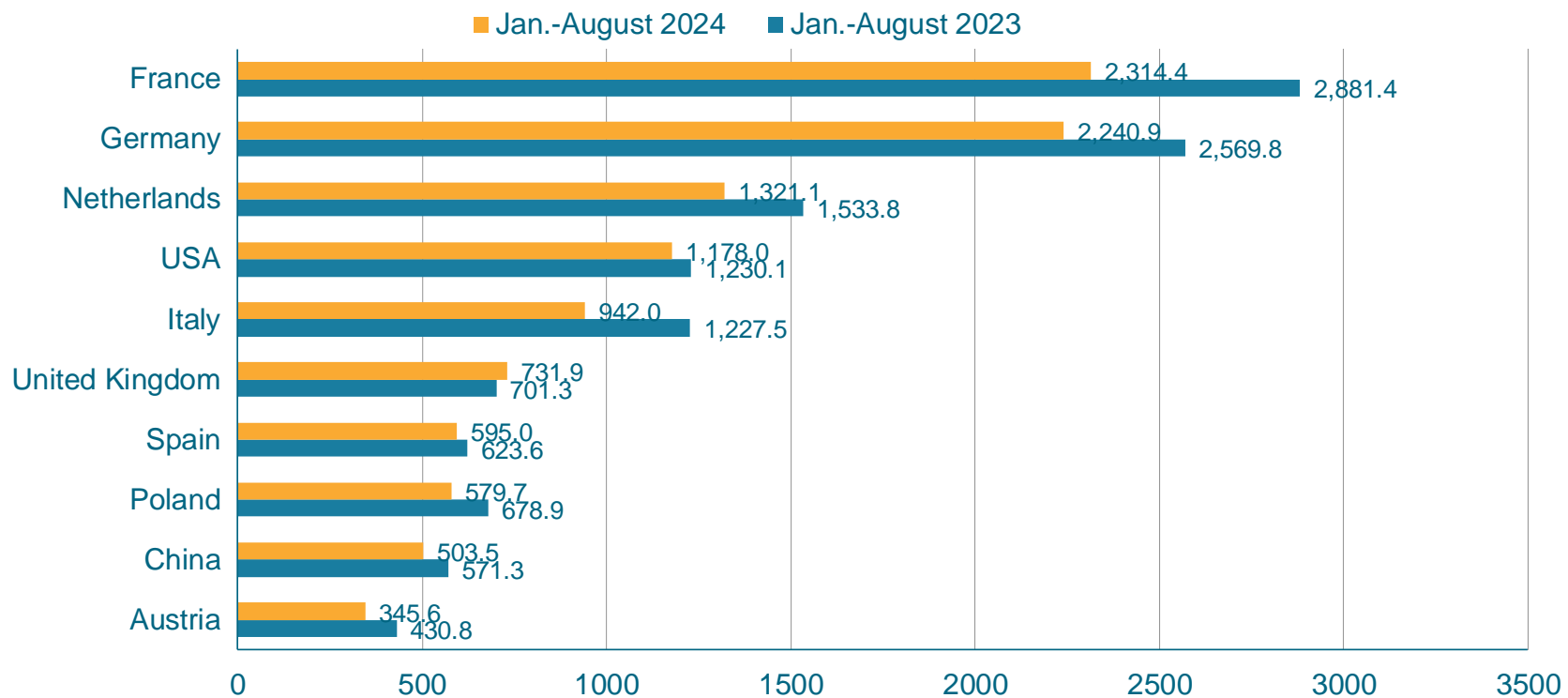
12-month moving average, Index 2021=100



Source: Eurostat, VDMA

Belgium: Machinery exports TOP 10 countries

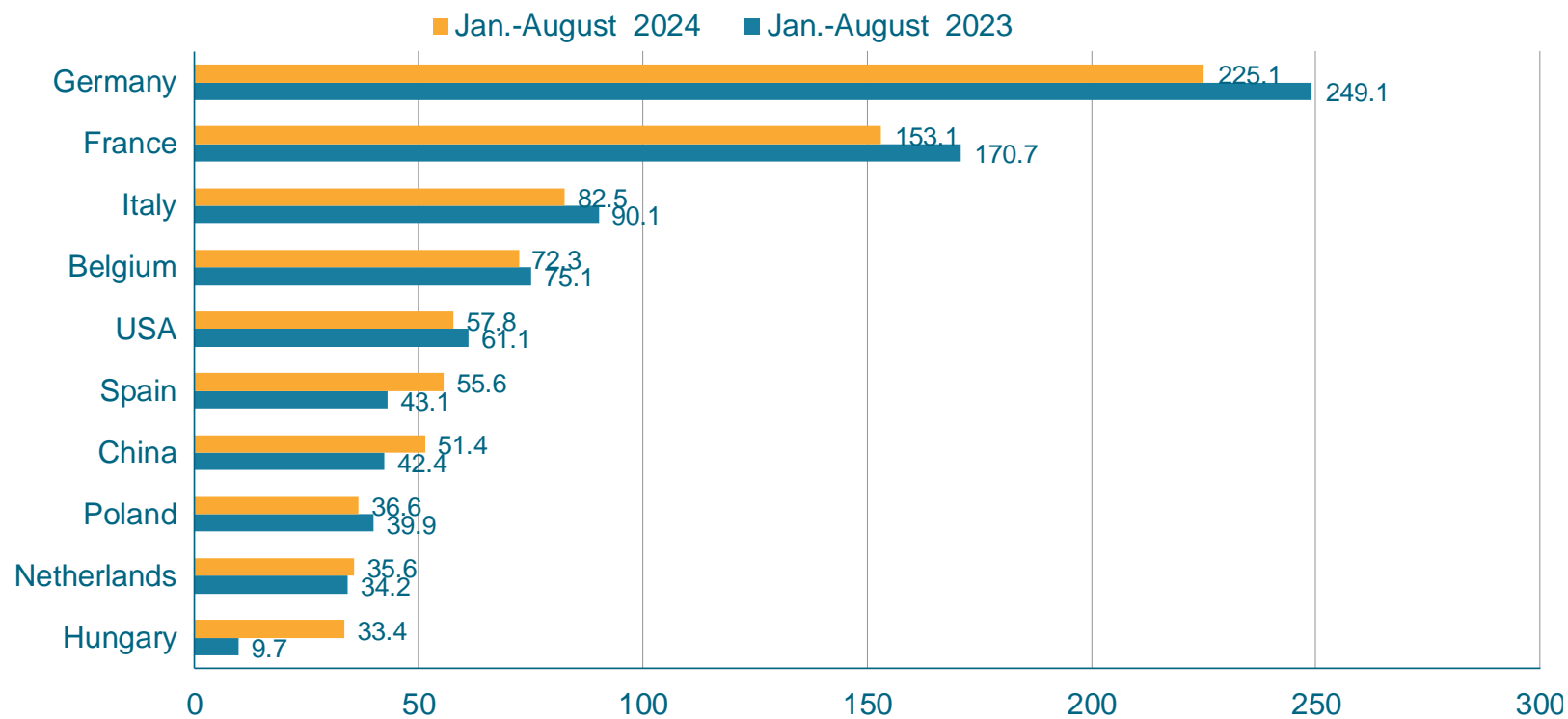
m EUR



Source: Eurostat, VDMA

Luxembourg: Machinery exports TOP 10 countries

m EUR

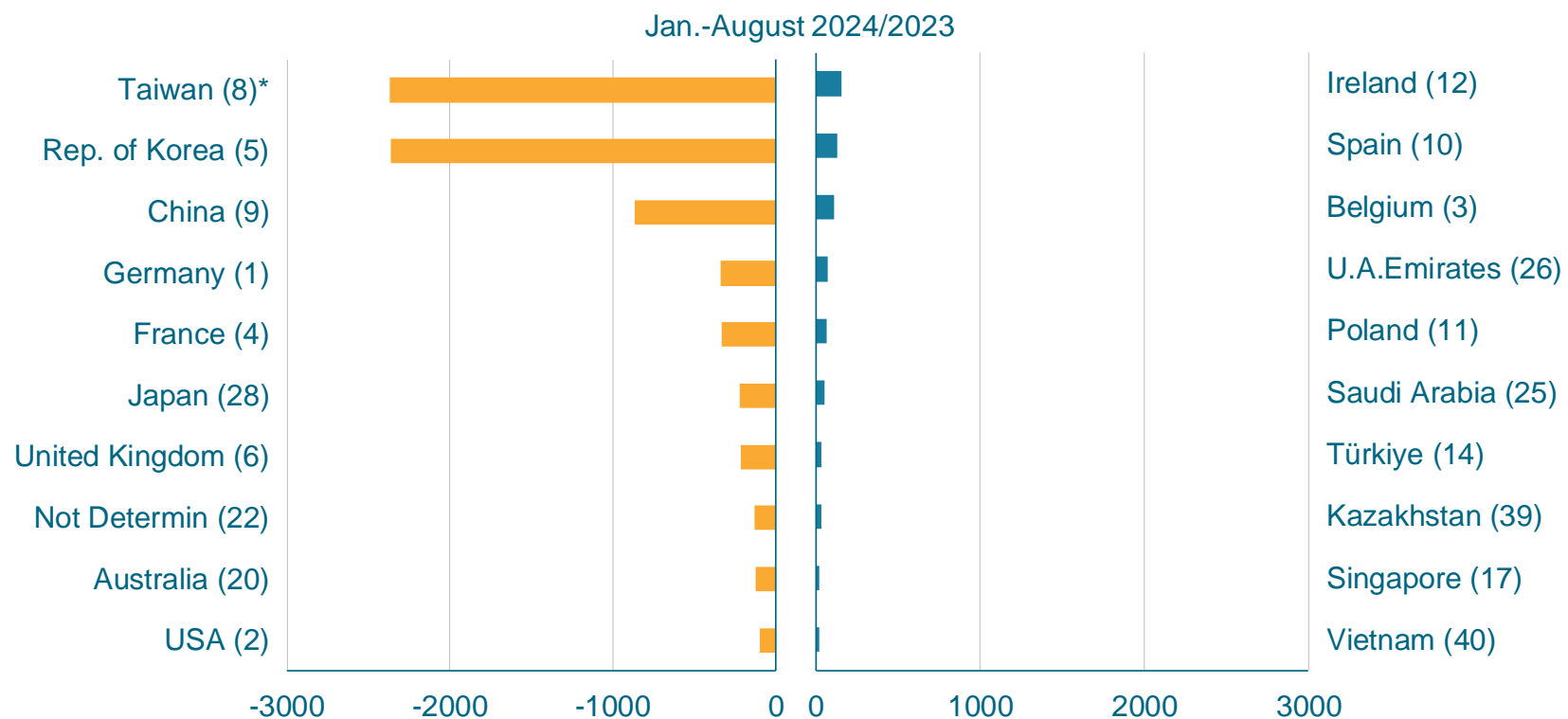


Source: Eurostat, VDMA

Netherlands: Machinery exports by countries

Absolutely highest decreases/increases

In m EUR



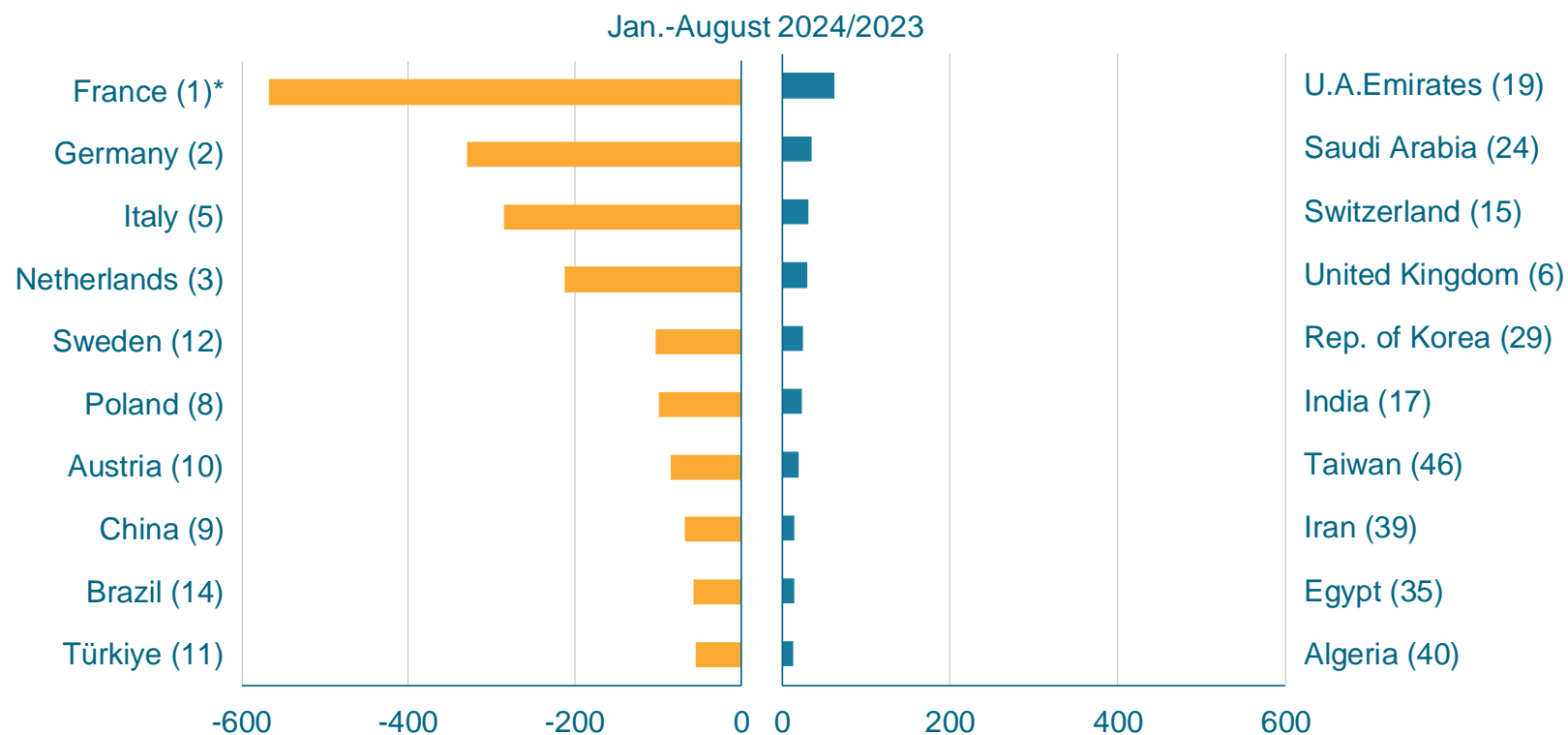
Source: Eurostat, VDMA

*) Rank of country within the top 50 destinations of Netherlands machinery exports.

Belgium: Machinery exports by countries

Absolutely highest decreases/increases

In m EUR



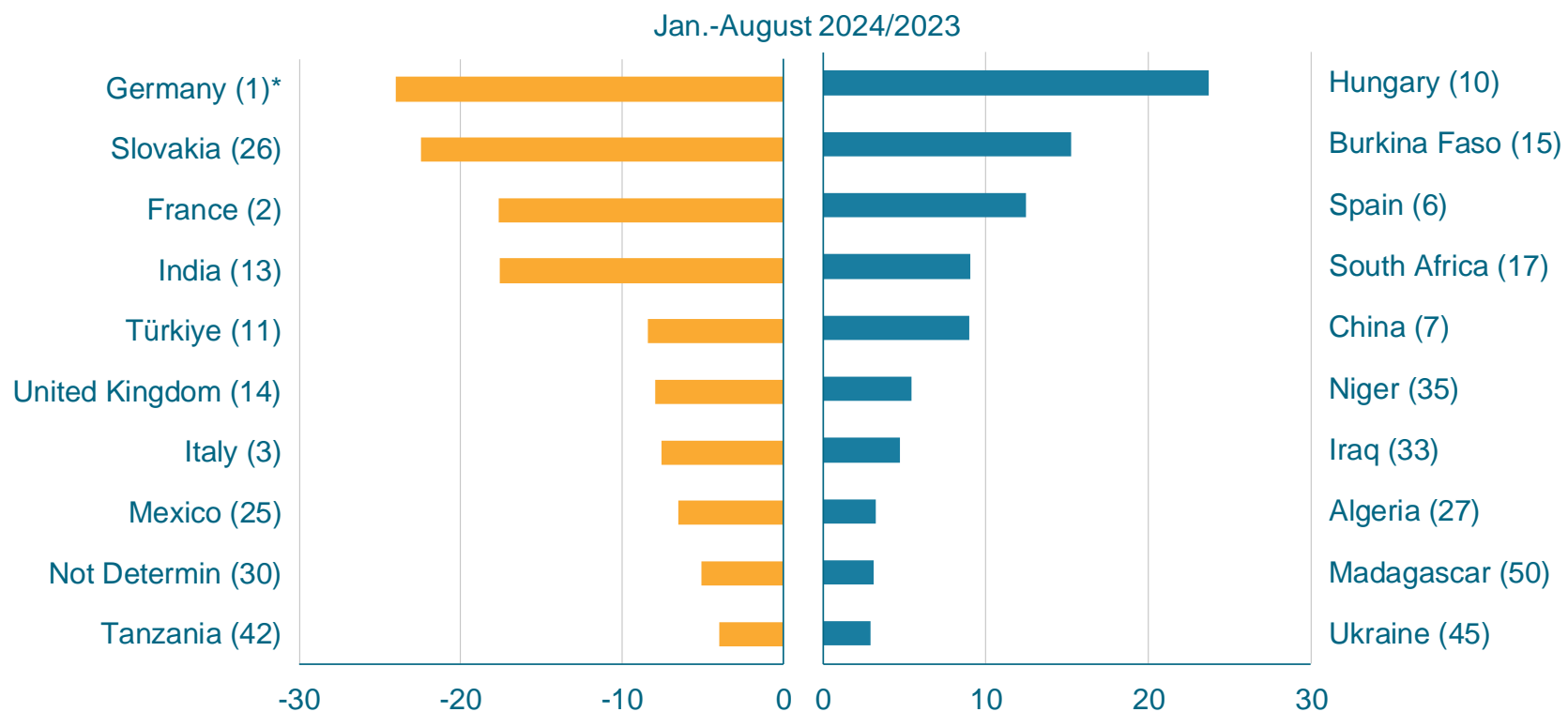
Source: Eurostat, VDMA

*) Rank of country within the top 50 destinations of Belgium machinery exports.

Luxembourg: Machinery exports by countries

Absolutely highest decreases/increases

In m EUR

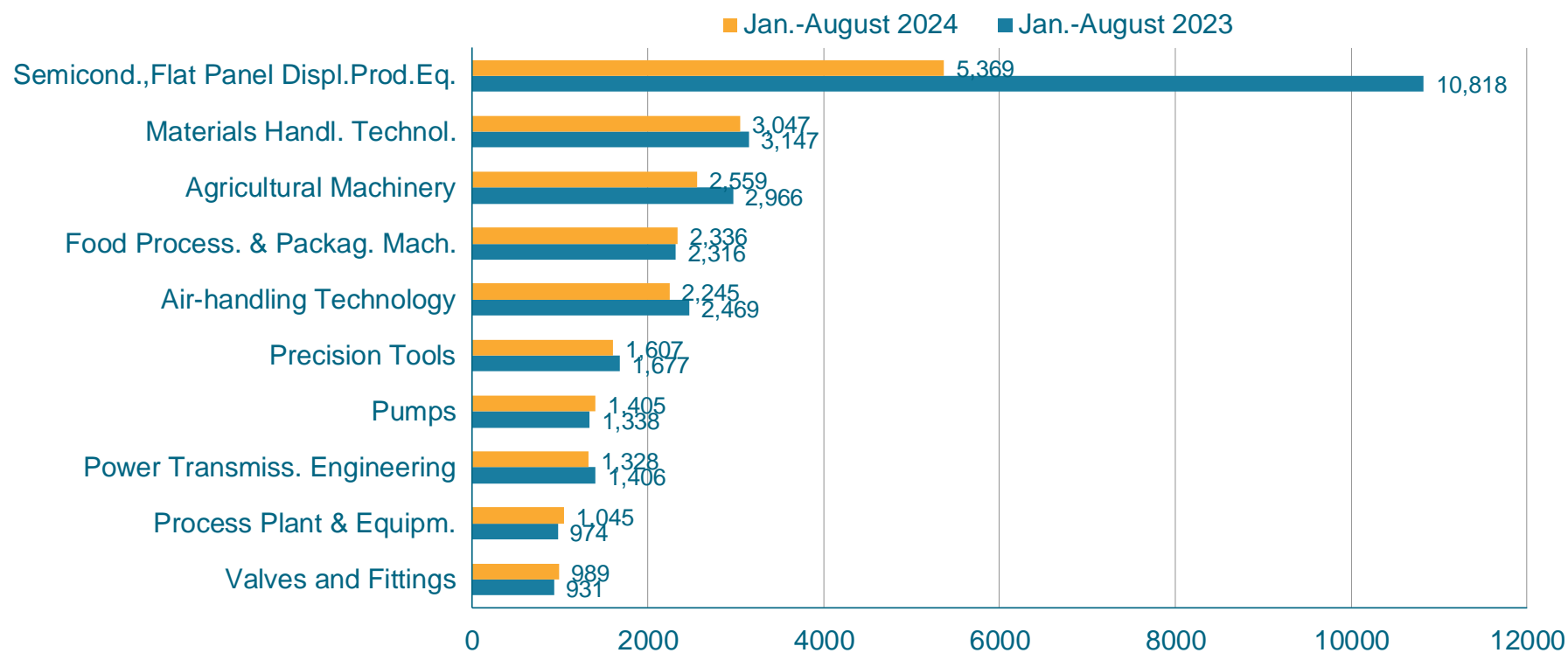


Source: Eurostat, VDMA

*) Rank of country within the top 50 destinations of Luxembourg machinery exports.

Netherlands: Machinery exports for Top-10 Sectors

m EUR

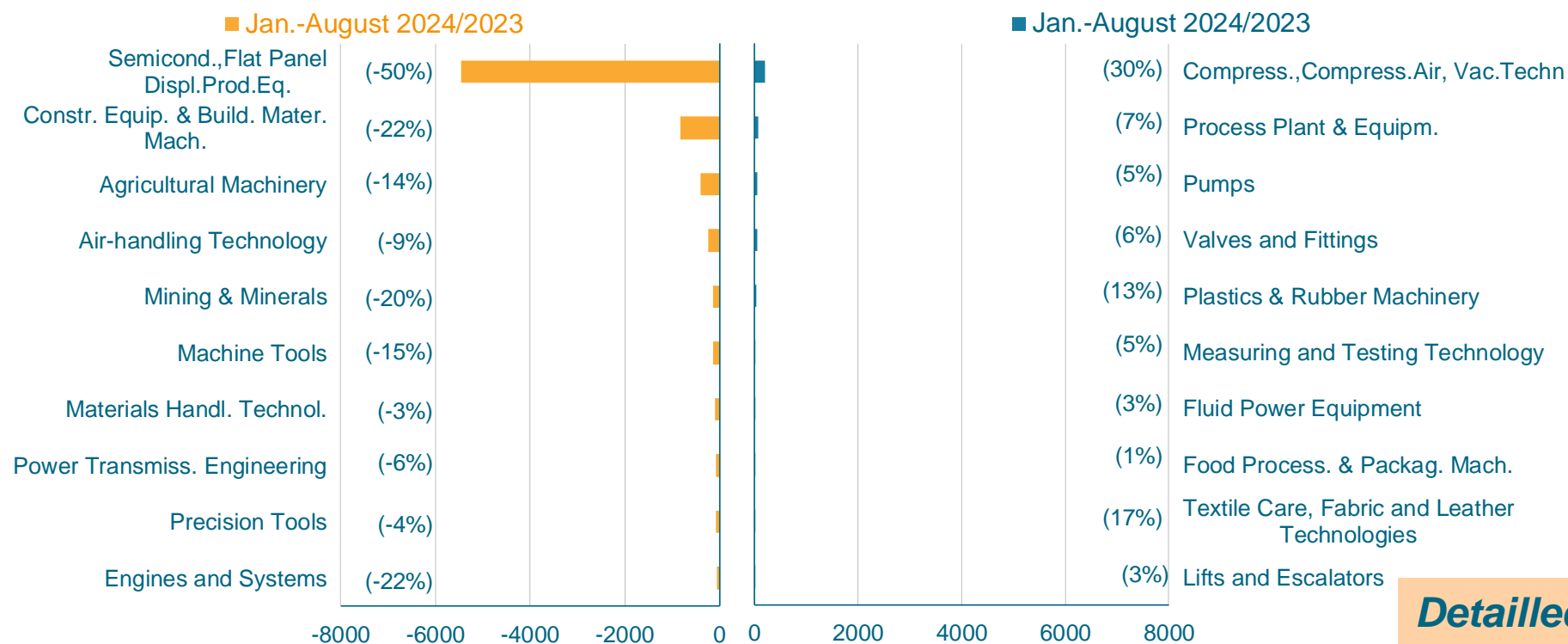


Source: Eurostat, VDMA

Netherlands: Machinery by subsectors

Absolutely highest decreases/increases

Absolutely highest decreases/increases in m Euro (Change to previous year in %)



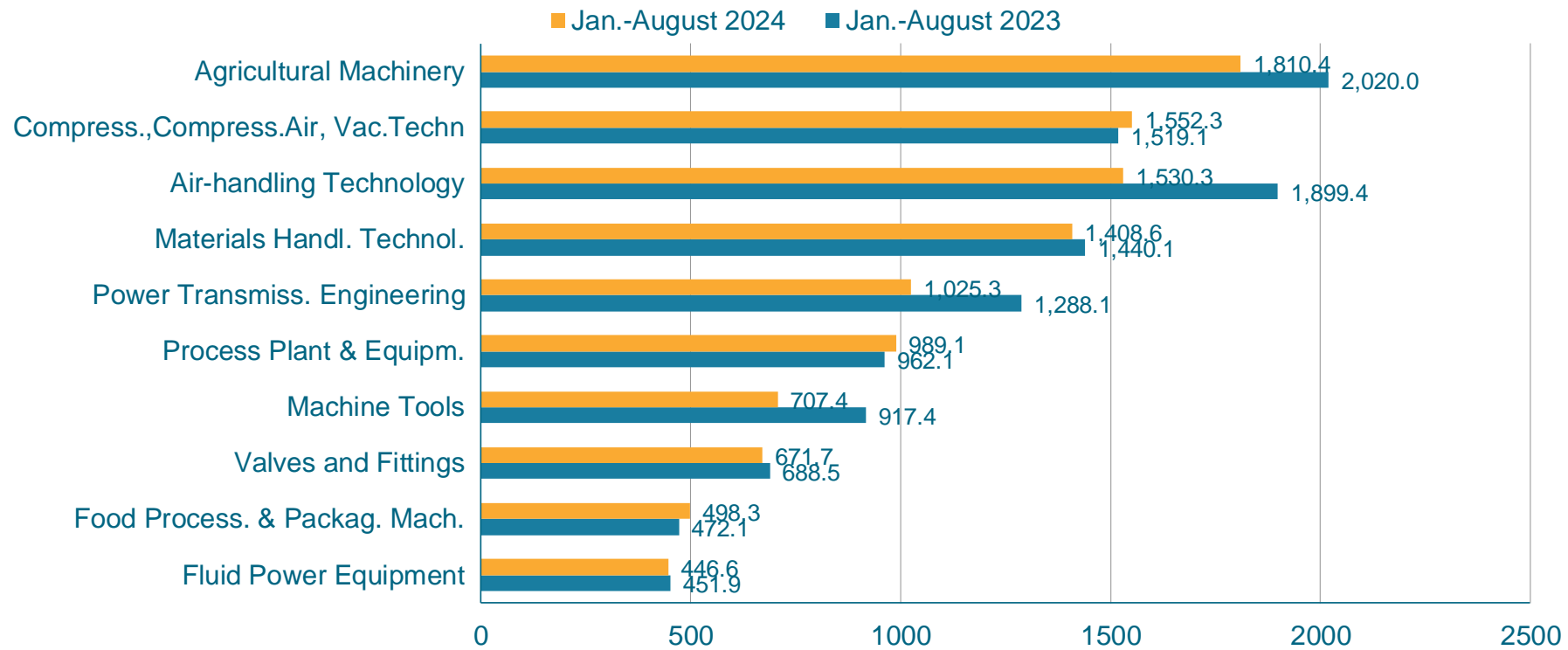
Source: Eurostat, VDMA

Detailed information by product groups:
[VDMA statistics database](#)

Belgium: Machinery exports for Top-10 Sectors



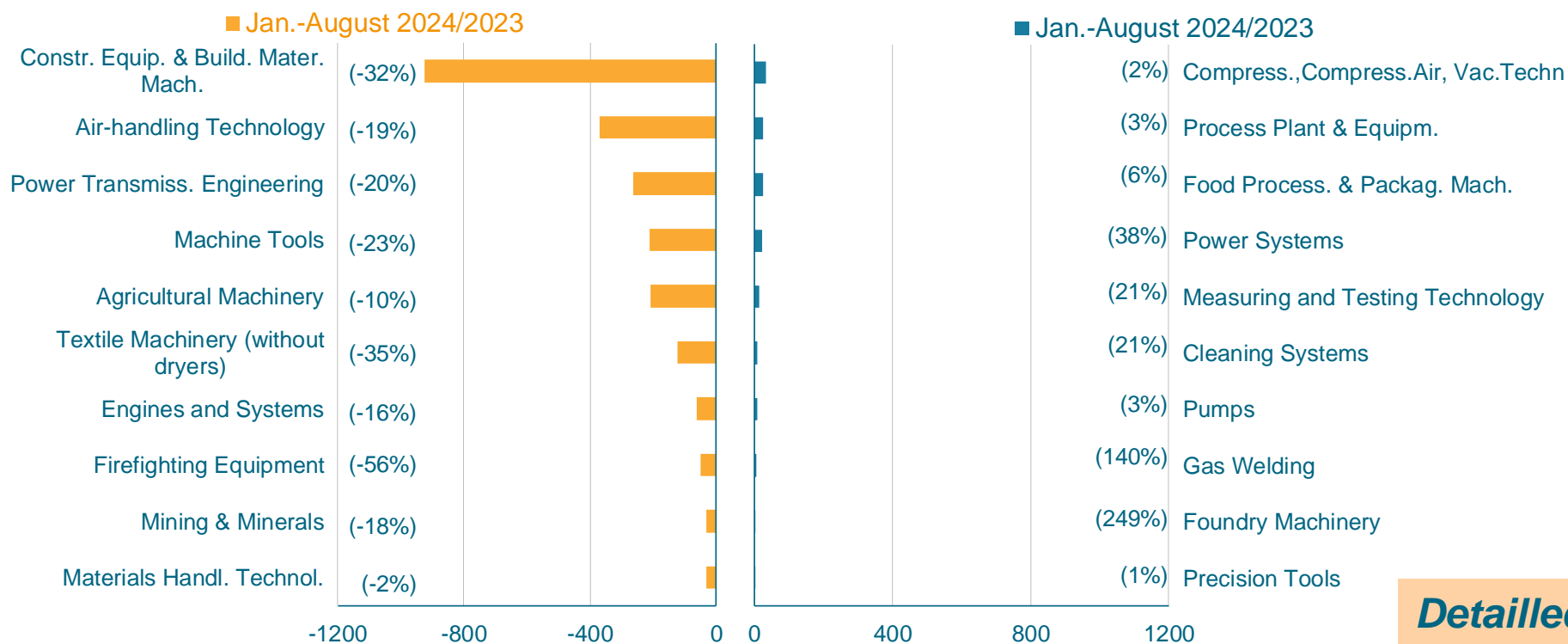
m EUR



Belgium: Machinery by subsectors

Absolutely highest decreases/increases

Absolutely highest decreases/increases in m Euro (Change to previous year in %)

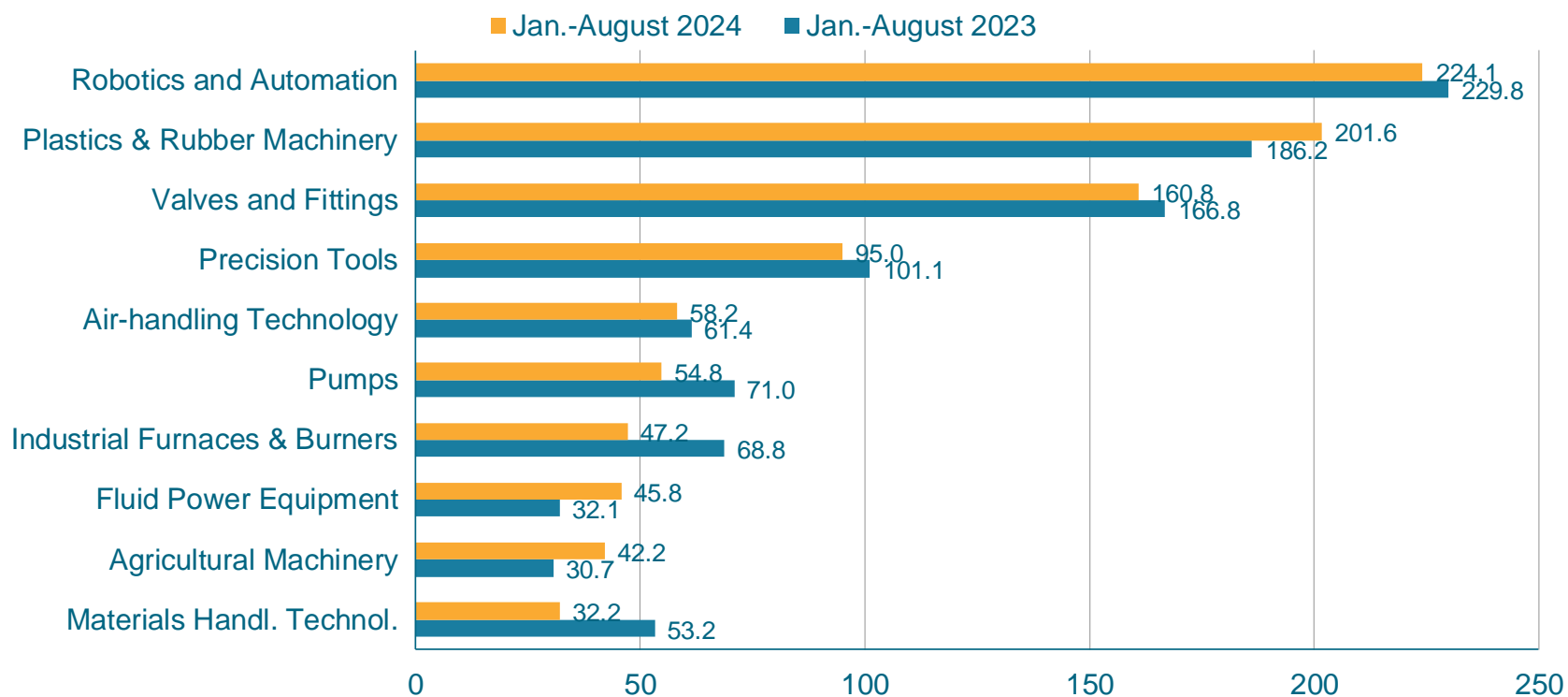


Source: Eurostat, VDMA

Detailed information by product groups:
[VDMA statistics database](#)

Luxembourg: Machinery exports for Top-10 Sectors

m EUR

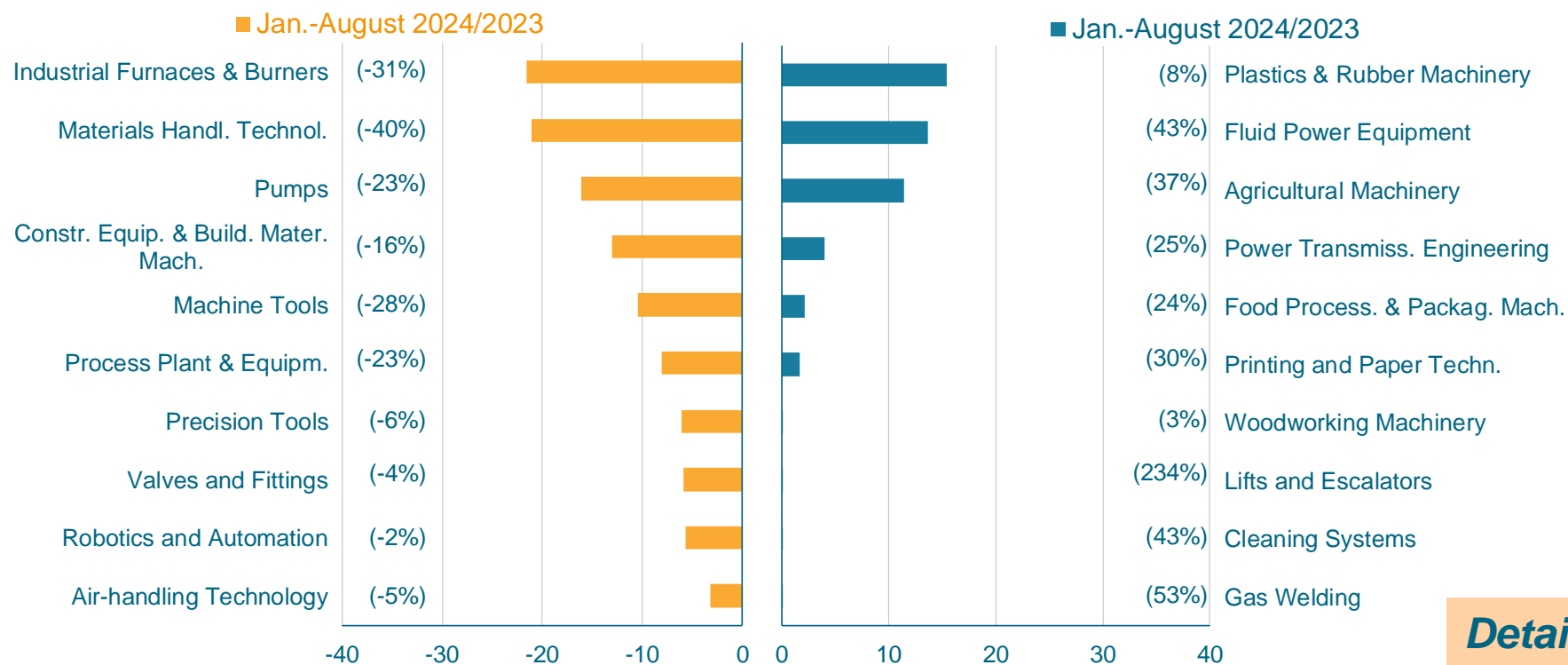


Source: Eurostat, VDMA

Luxembourg: Machinery by subsectors

Absolutely highest decreases/increases

Absolutely highest decreases/increases in m Euro (Change to previous year in %)



Source: Eurostat, VDMA

Detailed information by product groups:
[VDMA statistics database](#)

Netherlands: Machinery exports



Machinery exports of Netherlands

Year	Total m EUR	Country shares in %					
		DE	US	KR	TW	FR	BE
2014	29,302	13.5	13.8	6.3	4.3	5.5	3.8
2015	30,595	13.9	11.2	6.8	4.8	5.5	4.2
2016	33,635	15.5	8.5	4.4	5.3	6.3	6.3
2017	39,707	14.0	9.1	8.6	4.7	6.1	5.7
2018	45,448	13.7	10.3	8.2	5.5	6.1	5.3
2019	48,899	13.6	10.7	3.8	12.7	6.2	6.8
2020	47,024	13.9	8.9	8.7	9.8	5.5	7.6
2021	53,659	13.4	7.7	10.7	13.8	5.7	5.5
2022	61,484	14.0	8.4	9.3	14.4	5.6	4.9
2023	60,484	14.1	10.0	9.9	7.9	6.2	5.3

Source: Eurostat, VDMA

Belgium: Machinery exports



Machinery exports of Belgium

Year	Total m EUR	Country shares in %					
		FR	DE	NL	US	IT	PL
2014	19,641	13.4	12.6	6.1	7.0	5.0	2.5
2015	19,351	13.7	12.5	7.2	6.5	5.5	2.8
2016	19,827	13.6	12.6	6.9	6.6	5.7	2.7
2017	20,515	13.9	12.0	6.9	6.8	5.8	2.7
2018	21,317	13.8	12.6	7.3	6.9	5.9	3.1
2019	21,402	14.9	12.5	8.0	6.7	6.0	2.9
2020	19,994	15.4	12.8	8.0	6.2	5.6	3.0
2021	23,348	17.6	12.8	7.5	6.2	6.7	3.5
2022	25,991	17.0	13.3	8.4	6.3	6.9	3.3
2023	27,483	15.0	13.3	8.5	6.9	6.8	3.7

Source: Eurostat, VDMA

Luxembourg: Machinery exports



Machinery exports of Luxembourg

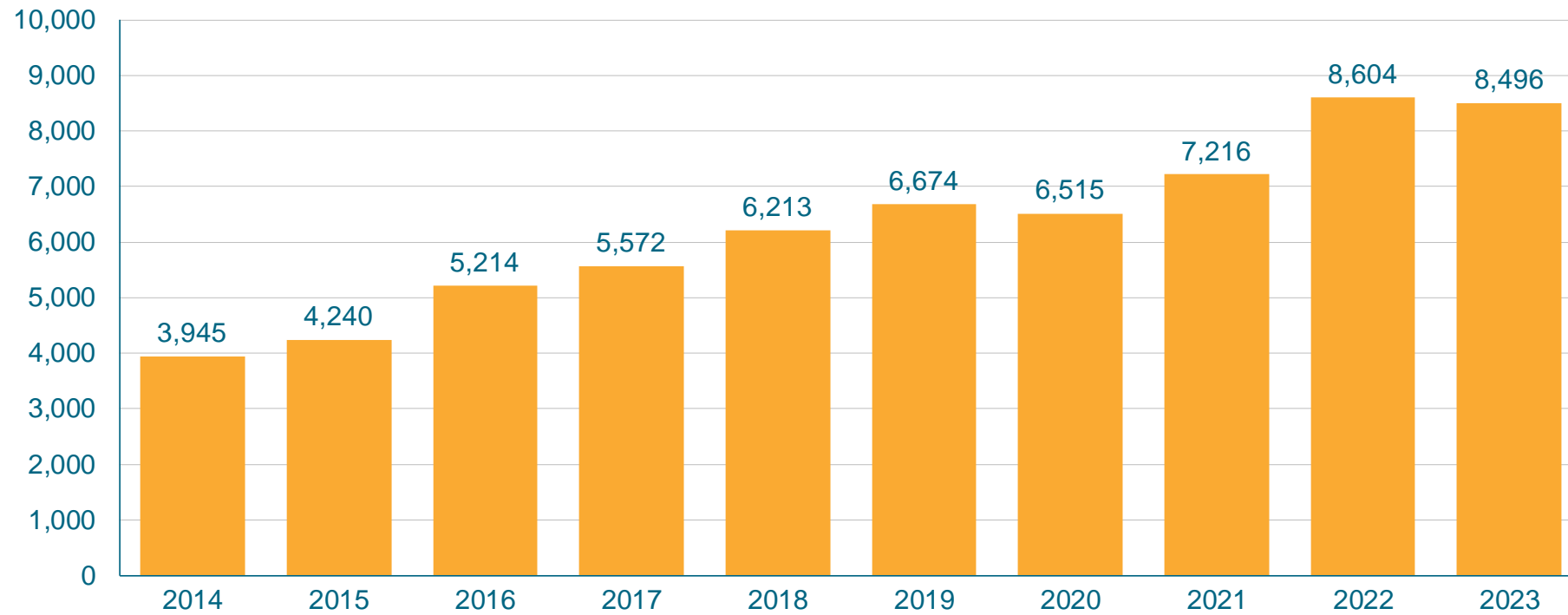
Year	Total m EUR	Country shares in %					
		DE	FR	IT	BE	US	ES
2014	1,059	17.8	12.7	3.5	5.6	4.6	2.4
2015	1,157	17.8	11.9	4.5	5.6	5.4	3.3
2016	1,419	20.8	13.7	6.3	5.7	4.2	3.6
2017	1,551	19.9	13.6	6.9	5.9	4.5	3.9
2018	1,636	19.5	14.5	7.2	5.4	4.3	4.2
2019	1,752	18.6	15.0	6.9	5.9	4.6	3.4
2020	1,556	18.5	14.2	6.3	6.6	4.8	3.7
2021	1,716	17.7	13.8	7.4	5.2	4.6	3.3
2022	1,965	18.8	13.5	6.8	5.3	5.1	3.3
2023	2,009	19.2	13.3	6.8	5.7	4.7	3.3

Source: Eurostat, VDMA

Netherlands: Machinery exports to Germany



In m EUR

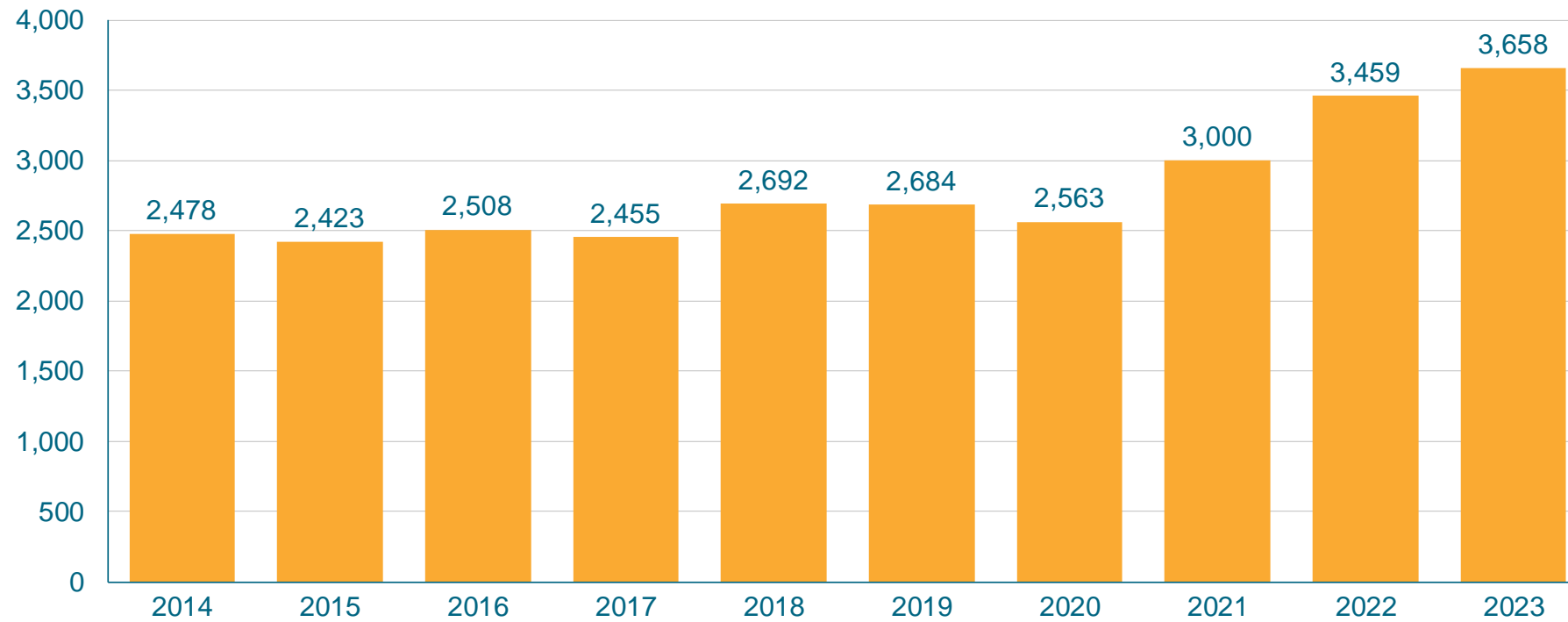


Source: Eurostat, VDMA

Belgium: Machinery exports to Germany



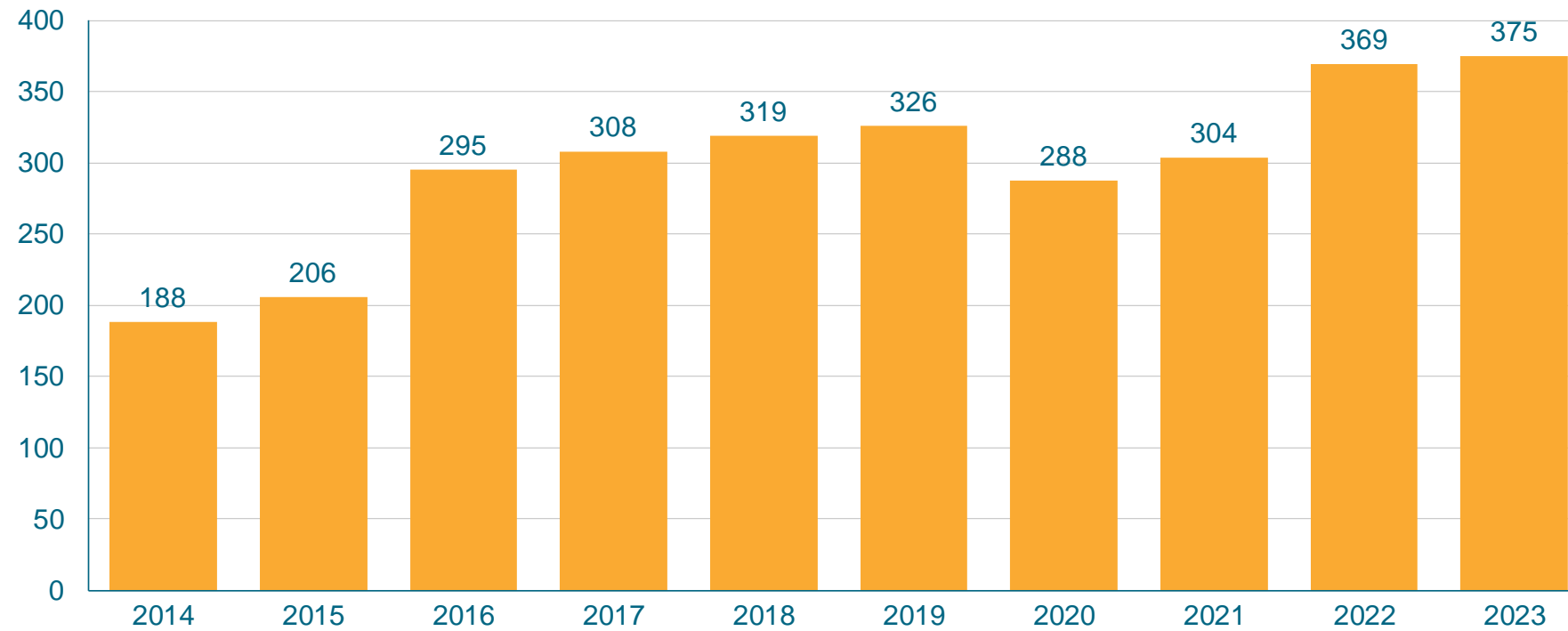
In m EUR



Source: Eurostat, VDMA

Luxembourg: Machinery exports to Germany

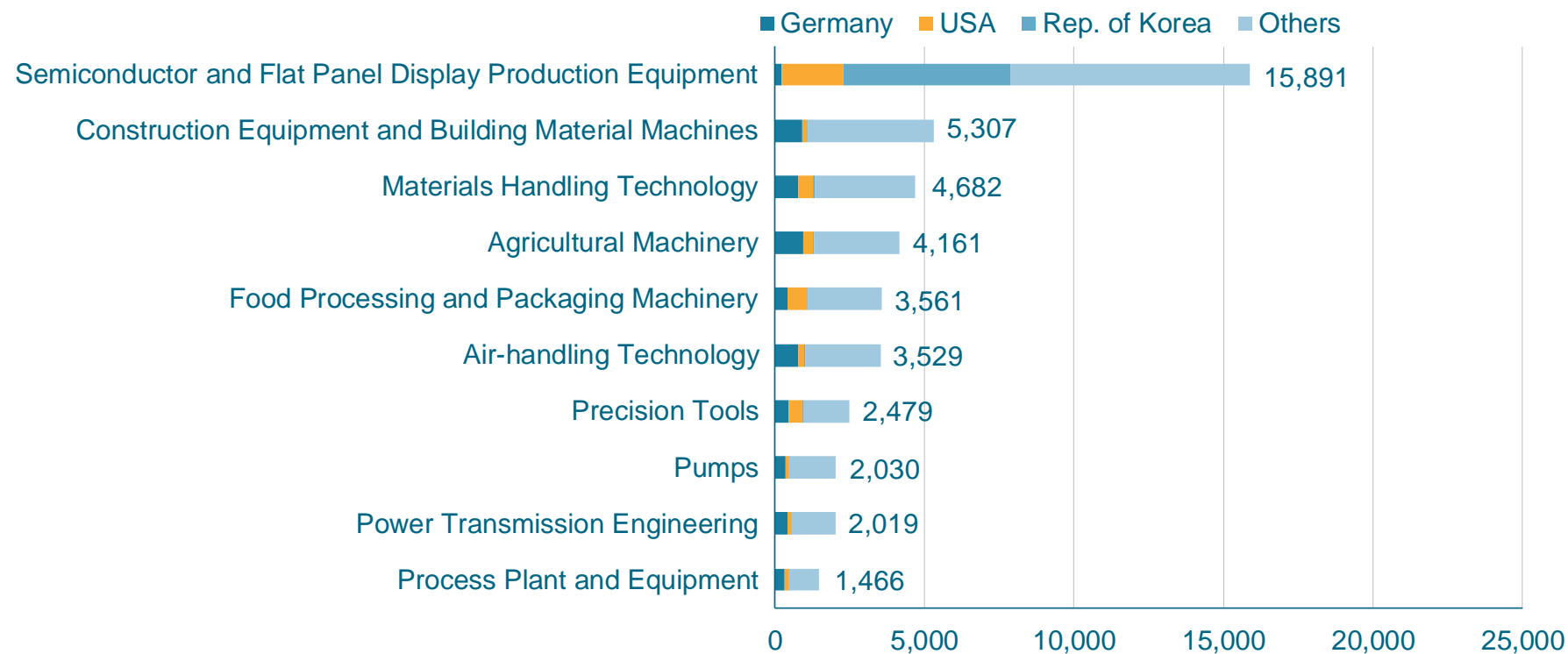
In m EUR



Source: Eurostat, VDMA

Netherlands: Machinery exports by subsectors and countries

m EUR, 2023

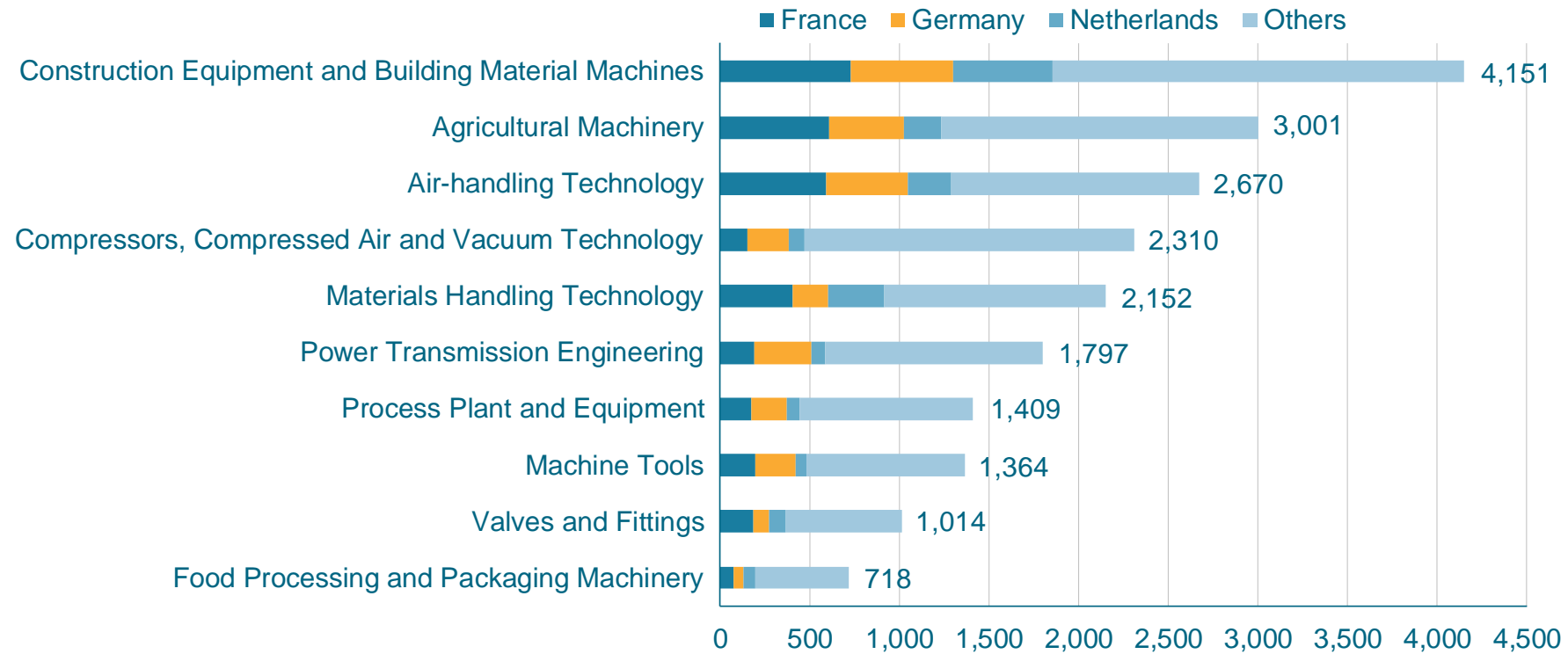


Source: Eurostat, VDMA

Belgium: Machinery exports by subsectors and countries



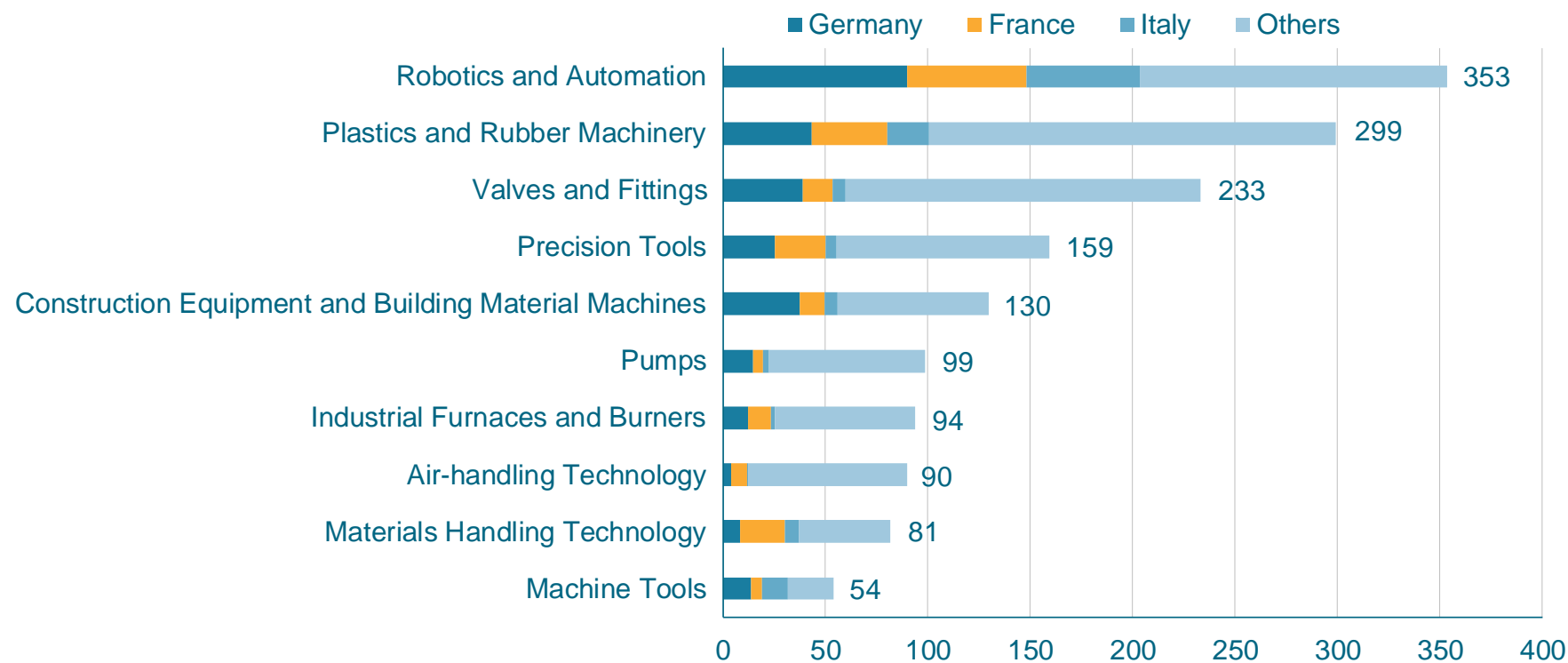
m EUR, 2023



Source: Eurostat, VDMA

Luxembourg: Machinery exports by subsectors and countries

m EUR, 2023



Source: Eurostat, VDMA

Netherlands: Machinery imports



Machinery imports of Netherlands

Year	Total m EUR	Country shares in %					
		DE	CN	JP	US	BE	IT
2014	18,956	25.3	8.7	11.1	11.4	4.5	3.6
2015	20,169	24.3	8.4	11.1	12.2	4.7	3.4
2016	24,418	28.0	7.3	8.4	9.6	6.4	4.8
2017	26,207	27.7	7.5	8.2	8.9	6.2	4.7
2018	30,273	28.7	7.7	8.1	9.4	5.6	4.2
2019	32,476	27.3	8.0	8.5	9.0	5.8	4.4
2020	30,769	28.8	8.6	7.2	9.5	5.8	4.5
2021	35,819	28.8	10.5	7.7	8.7	5.7	4.7
2022	40,564	28.4	11.4	7.5	8.7	5.7	4.1
2023	41,591	31.8	9.7	7.9	7.3	5.5	4.4

Belgium: Machinery imports



Machinery imports of Belgium

Year	Total m EUR	Country shares in %					
		DE	CN	NL	US	FR	IT
2014	17,982	18.4	4.6	8.8	12.7	10.1	7.7
2015	17,296	18.4	5.5	9.1	10.9	10.2	7.5
2016	18,425	19.7	5.7	9.3	10.1	9.9	7.9
2017	19,931	20.4	5.7	8.8	10.3	9.9	7.9
2018	20,255	19.5	5.8	9.8	9.2	9.5	8.0
2019	21,180	18.2	7.0	11.1	9.1	8.9	7.6
2020	19,213	19.8	8.2	10.8	8.4	9.0	7.9
2021	22,755	18.5	10.3	10.3	7.7	8.9	8.6
2022	25,495	17.9	12.3	9.3	8.1	8.2	7.7
2023	25,773	18.0	12.1	9.1	8.8	8.3	7.2

Luxembourg: Machinery imports



Machinery imports of Luxembourg

Year	Total m EUR	Country shares in %					
		DE	BE	JP	FR	IT	US
2014	970	33.3	16.5	5.6	11.0	6.1	4.3
2015	1,031	32.3	15.6	6.7	10.5	6.8	4.8
2016	1,317	28.1	14.0	19.4	8.9	5.1	4.3
2017	1,487	25.9	13.5	22.4	8.2	5.8	4.2
2018	1,483	27.4	14.1	15.7	8.8	6.4	4.1
2019	1,583	25.8	15.5	19.2	8.8	5.0	4.1
2020	1,532	29.8	14.5	13.9	9.0	4.8	3.7
2021	1,611	29.2	15.5	11.9	9.4	5.1	3.8
2022	1,707	28.7	13.9	13.5	9.1	4.7	5.0
2023	1,604	29.8	13.4	11.4	8.8	5.7	4.8

Source: Eurostat, VDMA



Information on market opportunities: VDMA Statistics Database

Recognise growth potential.

Make informed decisions.

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» Publication and files

» Interactive data explorer

– International trade

– German Production figures

– VDMA New order and turnover statistics

– Leading indicators all EU-27 countries by industries



Your contact.



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