



# **19–22 SEP 2023** Berlin ExpoCenter City

International Trade Fair and Congress • www.cms-berlin.com

IIIII Messe Berlin







## EUROPE'S PLACE TO BE FOR THE CLEANING **INDUSTRY**

## **Cleaning expertise**

- International centre and showroom for innovations for manufacturers and service providers
- Germany is Europe's largest cleaning market
- A platform for advanced training and users for the skilled trade in Germany • with the largest number of employees (over 1.1 million)
- Links between the international community and national experts ٠
- A must for the European cleaning industry •
- Europe's leading trade fair and platform for cleaning and hygiene expertise

#### **TRADE VISITORS**

Representatives of building services, facility management, industry, healthcare, hygiene, local government, public transport and the hospitality sector gather at CMS Berlin - to find out about all the latest technological and organisational challenges.



CMS Berlin efficiently combines a trade fair and congress, B2B meetings and networking events.





#### **EXHIBITORS**

Exhibitors at CMS Berlin provide a comprehensive overview of products and services from all areas of the commercial cleaning market.

## **CMS BERLIN**

### A strong market in Germany the place to do business

In recent times the challenges facing the cleaning industry have increased dynamically. Hygiene counts as a basic need in society and for preventive healthcare, while greater cleanliness improves the quality of life. It also plays an increasingly important role in maintaining buildings and infrastructures.

The global struggle against the coronavirus demonstrates how important cleaning and hygiene are for containing the pandemic. Professionally organised cleaning processes are becoming more and more important for the safety of fast-growing conurbations, increasing mobility and ever-closer markets around the world. This shows how vital the cleaning industry is in a global market.

Europe's cleaning industry is a driving force for economies and jobs. It has 4.1 million employees, of whom more than 25 % (1.1 million) are in Germany, Europe's largest market. This underlines Germany's role as a pioneer in developing cleaning

processes in industry, healthcare and various service sectors. Due to rising demand by the healthcare industry in Berlin, the venue for CMS, the state government is providing funds which also benefit the cleaning industry

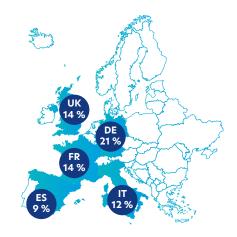
#### **TURNOVER INCREASE BY COUNTRY (IN BILLION EUR)\*** FROM 2017 TO 2018

Total for Europe EUR 120 billion (2018)

DE	25.63		+ 1.20
FR	16.20	-	+ 0.45
ES	10.67	-	+ 0.66
UK	16.47		+ 4.19
ІТ	14.49	-	+ 0.60

\*Source: EFCI Report 2020

#### **TURNOVER BY COUNTRY (IN %)\***



# **CMS BERLIN**

# Outstanding international platform for the industry

- Berlin is a centre of politics and culture and a science hub
- Berlin offers technologically oriented companies ultra-modern business locations and a science-based infrastructure

## EUROPE'S LEADING CLEANING MARKET

Berlin is one of Europe's largest economic areas, with a population of around 6 million, and is the capital of Europe's leading cleaning market. With its research institutions and companies Berlin also leads the market for renewable energies and innovation in sustainable technologies and is a dynamic business hub for the healthcare sector.





## Innovations and highlights - 2023



#### BERLIN - A HUB FOR BUSINESS AND HEALTHCARE

**3.1 %** Economic growth in Berlin (Germany-wide only 1.4 %)\*

# € 147.1 BILLION Economic output\*

> 21,000 COMPANIES in the Berlin-Brandenburg

healthcare sector\*\*

€ 27 BILLION in healthcare sector revenues in Berlin-Brandenburg\*\*

\*Source: Statistical Office, Berlin-Brandenburg, 2018

\*\* Source: Berlin Partner für Wirtschaft und Technologie GmbH, 2019/20



## **Trade visitors**

- 21,000 trade visitors in a decision-making capacity from all branches of • the cleaning industry
- Decision-makers/advisers make up more than 85 % of visitors and . two-thirds occupy senior positions
- The sectors most represented at CMS Berlin 2019 are services, the skilled • trades, industry, public authorities public institutions
- The majority of trade visitors are from private and public sector cleaning • companies, followed by hospitals, care homes and canteens

## **Trade visitor categories**

#### **COMMERCIAL CLEANING**



#### **Building cleaning industry**

Retail trade, cleaning companies, building services industry, facility management, laundries

#### HEALTHCARE



Healthcare sector Hospitals, clinics, care and nursing homes, social institutions

#### **HOTEL & CATERING**



Hotel trade and catering companies Gastronomy, restaurants, catering, canteens, hotels, public catering

#### **INDUSTRIAL COMPANIES**

#### Industrial companies

Industrial enterprises, food/non-food sector, pharmaceutical industry, machines and systems, automotive, shipbuilding

#### MOBILITY



#### **Transport sector**

Railway stations, airports, transport (incl. rail, bus and air)

#### **PUBLIC CONTRACTORS**

#### **Public sector customers**

Public sector customers, municipalities, public authorities, procurement agencies, sports venues, schools

## Key facts - 2019

- 448 exhibitors from 25 countries •
- 25,387 industrial representatives from 80 countries
- Around 21,000 trade visitors
- 154 press representatives
- Halls and outdoor display areas covering 31,000 square metres

### **OVERALL LEVEL OF SATISFACTION**





of the visitors plan to visit CMS Berlin again\*



rate the range of

95%

of interviewees would

\*Statistics: CMS 2019 report

to others.\*

recommend visiting CMS Berlin

offers positive\*

#### EARLY BIRD DISCOUNT UNTIL **1 OCTOBER 2022**

Make sure you secure the best prices and places for exhibitors

> www.cms-berlin.com/ Registration

Halls 1.2, 2.2, 3.2, 4.2, 6.2, outdoor display area (forecourt, south entrance) and Marshall Haus, Opening times: 10 a.m. to 5 p.m.

#### ORGANISER

IIIII Messe Berlin

Messe Berlin GmbH T +49 30 3038-2035 cms@messe-berlin.de www.cms-berlin.com

#### **MESSE BERLIN AROUND THE WORLD**

Get in touch with our foreign representatives around the world who can help you plan your visit to the fair. www.cms-berlin.com/contact

#### SUPPORTER CMS BERLIN



Die Gebäudedienstleister

Federal Cleaning www.die-gebaeudedienstleister.de

#### VDMA

VDMA Trade Association for Cleaning Systems www.vdma.org

#### CONCEPTUAL SUPPORTER



Industrial Association Hygiene and Surface Protection for Industrial and Institutional **Applications** www.iho.de







